

THE ITALIAN SEA GROUP

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COMUNICATO STAMPA

POSITIVO DEBUTTO DELLE AZIONI ORDINARIE DI THE ITALIAN SEA GROUP S.P.A. SU MTA

- **Debutto positivo con prezzo di apertura pari a Euro 5,40 in aumento del 10% circa rispetto al prezzo di collocamento di Euro 4,90.**
- **Il titolo chiude a Euro 5,25, in rialzo del 7% circa rispetto al prezzo di collocamento.**
- **Il 3 giugno si è concluso con successo il Collocamento Istituzionale delle azioni di The Italian Sea Group, con una domanda circa 4 volte superiore all’offerta al netto della quota dei cornerstone investors.**

Marina di Carrara, 8 giugno 2021. Avviate con successo le negoziazioni di The Italian Sea Group S.p.A. (“**TISG**” o la “**Società**”), operatore globale della nautica di lusso, sul Mercato Telematico Azionario, organizzato e gestito da Borsa italiana S.p.A. con un primo prezzo di negoziazione pari a Euro 5,40 in rialzo del 10% circa rispetto al prezzo di collocamento pari a Euro 4,90 per azione.

Il titolo ha chiuso la seduta ad un prezzo pari a Euro 5,25 per azione, in rialzo del 7% circa rispetto al prezzo di collocamento.

Il 3 giugno si è concluso con successo il Collocamento Istituzionale delle azioni di The Italian Sea Group, con una domanda circa 4 volte superiore all’offerta al netto della quota pari a circa il 15% sottoscritta dai due cornerstone investors, Alychlo NV e Giorgio Armani S.p.A..

L’ammontare complessivo dell’Offerta, comprensivo della Facoltà di Incremento e dell’ulteriore over-allotment, è pari a circa 97 milioni di Euro.

L’ammissione a quotazione è avvenuta in seguito al collocamento di un totale n. 19.800.000 Azioni, di cui (i) n. 9.500.000 Azioni di nuova emissione rivenienti da un aumento di capitale con esclusione del diritto di opzione; (ii) n. 8.500.000 Azioni poste in vendita da GC Holding S.p.A. - comprensive di n. 2.000.000 azioni oggetto della Facoltà di Incremento esercitata da GC Holding S.p.A. - e (iii) n. 1.800.000 Azioni oggetto dell’opzione di over-allotment.

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Nell'ambito dell'Offerta, Intermonte e Berenberg hanno agito in qualità di *joint global coordinators e joint bookrunners*. Intermonte agisce altresì in qualità di Sponsor per l'ammissione a quotazione delle Azioni sul MTA e *stabilization manager*. Ambromobiliare S.p.A. agisce in qualità di *Advisor* Finanziario della Società.

The Italian Sea Group

The Italian Sea Group è operatore globale della nautica di lusso, attivo nella costruzione e refit di motoryacht e navi fino a 100 metri. L'azienda, che fa capo all'imprenditore italiano Giovanni Costantino, opera sul mercato con i brand Admiral, rinomato per i prestigiosi ed eleganti yacht e Tecnomar, conosciuto per la sportività, il design all'avanguardia e le alte performance dei suoi yacht; ha una business unit che gestisce il servizio di riparazioni e refit con focus su yacht e megayacht di lunghezza superiore ai 60 metri.

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This announcement does not constitute a recommendation in relation to the offer or the shares of the Company (the "Offer"). The price and value of securities may rise or fall. Past performance is not indicative for future performance. The information contained in this announcement or in any of the documents relating to the Offer cannot be considered as indicative of future performance. Potential investors should consult a professional advisor about the suitability of the Offer for the person concerned.

Any purchase of shares ("Shares") of the Company in the context of the proposed Offer must be made exclusively on the basis of the information contained in the Prospectus, as approved by CONSOB, which the Company will publish in relation to admission to trading on the MTA. The approval of the Prospectus by CONSOB does not constitute an assessment of the economic and financial soundness of the transaction and the quality or solvency of the Company. No person can or should rely, for any reason, on the information contained in this press release or on its completeness, accuracy or correctness. The information contained in this press release is subject to change.

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