

# TGH S.r.l.

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## COMUNICATO STAMPA

### **AVVIATA LA CESSIONE DI MASSIME N. 12.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A. TRAMITE UNA PROCEDURA DI ACCELERATED BOOK BUILDING RISERVATA A INVESTITORI ISTITUZIONALI**

**Cesena (Italia), 18 maggio 2021** – TGH S.r.l. (“TGH”), società che attualmente detiene in Technogym S.p.A. (la “Società”) una partecipazione del 39,74% del capitale sociale – pari al 56,87% dei diritti di voto, annuncia di avere avviato la cessione di massime n. 12.000.000 azioni ordinarie Technogym S.p.A., pari al 5,96% del capitale sociale della Società, attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero.

Il collocamento è coordinato da Morgan Stanley & Co. International plc, che agisce in qualità di *Sole Bookrunner*.

L'operazione è volta a far sì che Technogym sia considerata sempre più “patrimonio dell'umanità” in quanto promotrice del Wellness come l'opportunità di sostenibilità per il mondo. La visione del fondatore, fin dalle sue origini, è sempre stata di diffondere il Wellness come stile di vita, per la salute e il benessere delle persone.

Il sogno è di vedere Technogym continuare a crescere come Public Company multinazionale che, a prescindere dal suo fondatore, sviluppi una crescita profittevole e sostenibile nel lungo termine coerentemente alla missione sociale ed economica, a vantaggio di tutti gli *stakeholders*.

L'operazione viene avviata immediatamente e potrà essere conclusa in qualsiasi momento. TGH darà comunicazione dell'esito del collocamento al termine dello stesso. Per effetto del collocamento, la partecipazione di TGH in Technogym S.p.A. si ridurrà al 33,78% del capitale, pari al 50,50% dei diritti di voto spettanti.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per operazioni similari, TGH ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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## Per ulteriori informazioni:

**Carlo Capelli** – Chief Corporate Officer – Family Office Wellness Holding

Tel. +390547653865

Email: [ccapelli@wellnessholding.com](mailto:ccapelli@wellnessholding.com);