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COMUNICATO STAMPA

REVO AMMESSA ALLE NEGOZIAZIONI SU AIM ITALIA: INIZIO DELLE NEGOZIAZIONI PREVISTO PER IL 26 MAGGIO 2021

Milano, 24 maggio 2021

REVO S.p.A. ("REVO"), la SPAC promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro, rende noto che, in data odierna, Borsa Italiana S.p.A. ha rilasciato il provvedimento di ammissione alle negoziazioni delle azioni ordinarie e dei diritti di assegnazione di REVO sul mercato AIM Italia gestito e organizzato da Borsa Italiana S.p.A., emessi nell'ambito dell'offerta annunciata lo scorso 10 maggio e conclusa con successo in data 20 maggio con un collocamento pari ad Euro 220 milioni.

L'avvio della negoziazione degli strumenti finanziari è previsto per il 26 maggio 2021, data prevista anche per il regolamento delle sottoscrizioni.

Alle azioni ordinarie è stato attribuito il codice ISIN IT0005444259 e il ticker REVO.

Ai diritti di assegnazione è stato attribuito il codice ISIN IT0005444911 e il ticker DREVO.

Il Documento di Ammissione è disponibile sul sito internet www.revo-spac.com

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REVO (www.revo-spac.com) è una *Special Purpose Acquisition Company* (SPAC) promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro. L'obiettivo di REVO è creare un operatore assicurativo di rilievo nell'ambito delle *specialty lines* e dei rischi parametrici dedicato principalmente al mondo delle PMI. Il conseguimento della Business Combination con un operatore Europeo in tale segmento consentirà a REVO di partire dal business esistente aggregando sottoscrittori e MGA nell'ambito delle *specialty lines* e di sviluppare il segmento dei rischi parametrici. REVO si proporrà come un player snello e all'avanguardia tecnologica per ottimizzare ed efficientare il processo di sottoscrizione dei rischi e di gestione dei sinistri, anche attraverso l'uso di tecnologia blockchain.

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The Managers are each acting exclusively for the Company in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

REVO S.p.A. – Società per Azioni a Socio Unico

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