

**Risultati dell'offerta tramite *accelerated book-building* effettuata dall'azionista Gamma Intermediate S.à r.l.**

Roma (Italia), 19 marzo 2024 Su richiesta dell'azionista Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" o il "**Venditore**"), si riporta di seguito il testo del comunicato stampa relativo ai risultati dell'offerta tramite *accelerated book-building* relativa alle azioni ordinarie di Lottomatica Group S.p.A. ("**Lottomatica**" o la "**Società**") effettuata da Gamma Intermediate.

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Questo comunicato stampa è disponibile on-line sul sito internet di Lottomatica <https://lottomaticagroup.com/it-it> nella sezione Investors > Comunicati stampa.

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19 marzo 2024

### **Gamma Intermediate S.à r.l. completa la vendita di azioni di Lottomatica**

- **Vendita di 20 milioni di azioni di Lottomatica rappresentanti circa il 7,9% del capitale sociale di Lottomatica mediante un'offerta tramite *accelerated bookbuilding*;**
- **Corrispettivo complessivo lordo di €218 milioni, per Gamma Intermediate, dal collocamento;**
- **Gamma Intermediate S.à r.l. mantiene una partecipazione pari a circa il 57,4% del capitale sociale di Lottomatica.**

Gamma Intermediate S.à r.l. ("**Gamma Intermediate**") ha completato il collocamento di **20 milioni** di azioni di Lottomatica (le "**Azioni**"), rappresentanti circa il **7,9%** del capitale sociale di Lottomatica, attraverso un collocamento privato (*private placement*) mediante un'offerta tramite *accelerated bookbuilding* (il "**Collocamento**"). Il prezzo di vendita del Collocamento determinato nel contesto dell'offerta, tramite *accelerated bookbuilding*, rivolta agli investitori istituzionali è stato fissato ad **€10,90 per Azione**, con il *settlement* previsto per il giorno 21 marzo 2024 o intorno a tale data.

Gamma Intermediate manterrà una partecipazione pari al **57,4%** del capitale sociale di Lottomatica dopo il completamento del Collocamento.

Gamma Intermediate ha accettato un *lock-up* di 60 giorni per le proprie rimanenti Azioni di Lottomatica, subordinatamente al *waiver* da parte dei *Joint Global Coordinators* (come sotto definiti) e ad alcune altre deroghe consuete.

Barclays Bank PLC ("**Barclays**") e Deutsche Bank AG ("**Deutsche Bank**") agiscono nel ruolo di *Joint Global Coordinators* e *Joint Bookrunners* (assieme, i "**Joint Global Coordinators**") e Apollo Capital Solutions, BNP PARIBAS, Goldman Sachs International, J.P. Morgan, Jefferies, Morgan Stanley e UniCredit, agiscono nel ruolo di *joint bookrunners* (i "**Joint Book Runners**" e congiuntamente con i *Joint Global Coordinators*, gli "**Underwriters**") BTIG e Siebert in qualità di co-managers (i "**Co-Managers**" e congiuntamente con gli *Underwriters*, i "**Managers**").

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