

Launch of the accelerated book-building offering by the shareholder Gamma Intermediate S.à r.l.

Rome (Italy), 17 January 2024 At the request of the shareholder Gamma Intermediate S.à r.l. ("**Gamma Intermediate**" or the "**Seller**"), it is reported below the text of the launch press release relating to the accelerated book-building offering of the ordinary shares of Lottomatica Group S.p.A. ("**Lottomatica**" or the "**Company**") by Gamma Intermediate.

This press release is available on-line on Lottomatica's website <https://lottomaticagroup.com/it-it> within the section Investors > Press releases.

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17 January 2024

Proposed offering of up to approximately 26 million existing ordinary shares or approximately 6.4% of the outstanding ordinary share capital of Lottomatica Group S.p.A.

- **Sale of 16 million Lottomatica shares representing c.6.4% of Lottomatica’s share capital through an accelerated bookbuild offering;**
- **Gamma Intermediate S.à r.l. would, upon completion of the Placement, retain a stake of c. 65.4% of the share capital of Lottomatica.**

Gamma Intermediate announces the launch of the placement of **16 million** Lottomatica shares (the “**Shares**”), representing c.**6.4%** of Lottomatica’s share capital, through a private placement by way of an accelerated bookbuild offering (the “**Placement**”).

Upon completion of the Placement, Gamma Intermediate would retain a direct stake of 65.4% of Lottomatica’s share capital.

Gamma Intermediate has agreed to a 90-day lock-up for its remaining shares in Lottomatica, subject to waiver from the Joint Global Coordinators (as defined below) and certain other customary exceptions.

The Placement is targeted at eligible institutional investors. There will be no public offering in any country.

Barclays Bank PLC (“**Barclays**”) and Deutsche Bank AG (“**Deutsche Bank**”) are acting as Joint Global Coordinators and Joint Bookrunners (together the “**Joint Global Coordinators**”) and Apollo Capital Solutions Europe B.V. (“**ACSE**”) as Joint Bookrunner (each of Barclays, Deutsche Bank, ACSE a “**Manager**” and together “**Managers**”).

The final terms of the Placement are expected to be announced on 18 January 2024 at the latest. Settlement for the Placement is expected to take place on or around 22 January 2024.

Important notice

The contents of this announcement have been prepared by and are the sole responsibility of the Seller.

Neither this announcement or the transaction contemplated herein contain or constitute an offer to buy or sell or subscribe for securities or a solicitation to sell or to buy or subscribe for securities or a promotional message or an advertisement in Italy.

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