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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL TERZO TRIMESTRE E DEI PRIMI NOVE MESI 2020

Roma, 23 ottobre 2020 – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del terzo trimestre e dei primi nove mesi 2020.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” (www.emarketstorage.com).

Enel Group

Quarterly bulletin

9M 2020



Quarterly bulletin

Operating data 9M 2020



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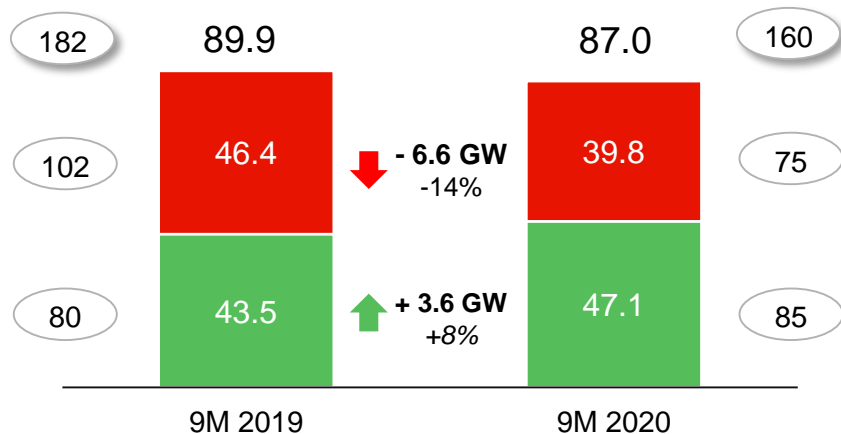




Global Power Generation

Operating data 9M 2020

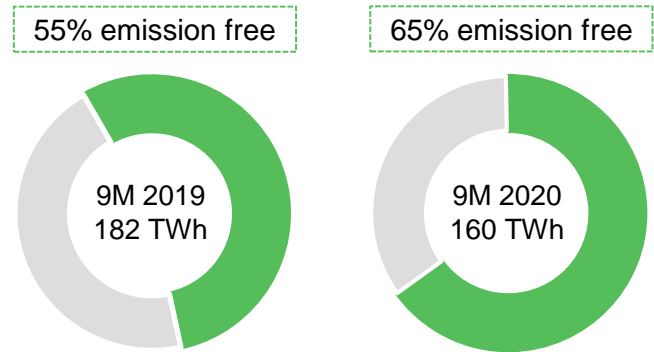
Installed capacity (GW) and production evolution¹



■ Renewables ■ Conventional Generation

○ Production (TWh)

Emission free share of production^{1,2}



1. Includes capacity and production from renewable managed assets.
 2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,833	33.4%	27,891	32.4%	-0.2%	4
Wind	11,270	13.5%	8,815	10.2%	27.8%	974
Solar & Others	3,596	4.3%	2,246	2.6%	60.1%	542
Geothermal	882	1.1%	876	1.0%	0.6%	4
Total Renewables	43,580	52.3%	39,829	46.2%	9.4%	1,523
Nuclear	3,318	4.0%	3,318	3.8%	0.0%	-
Coal	9,634	11.6%	15,823	18.4%	-39.1%	-
CCGT	15,004	18.0%	14,991	17.4%	0.1%	53
Oil & Gas	11,863	14.2%	12,248	14.2%	-3.1%	-
Total Conventional Generation	39,819	47.7%	46,381	53.8%	-14.1%	53
Total consolidated capacity	83,400	100%	86,210	100%	-3.3%	1,576
Managed capacity	3,554		3,671		-3.2%	
Total installed capacity	86,953		89,881		-3.3%	

Production (GWh)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	46,608	30.6%	45,568	26.1%	2.3%	16,086
Wind	21,942	14.4%	18,932	10.9%	15.9%	7,258
Solar & Others	4,398	2.9%	2,921	1.7%	50.6%	1,634
Geothermal	4,611	3.0%	4,598	2.6%	0.3%	1,484
Total Renewables	77,560	50.9%	72,018	41.3%	7.7%	26,463
Nuclear	19,523	12.8%	20,245	11.6%	-3.6%	6,851
Coal	9,292	6.1%	32,247	18.5%	-71.2%	3,161
CCGT	31,947	21.0%	34,310	19.7%	-6.9%	12,945
Oil & Gas	14,099	9.3%	15,514	8.9%	-9.1%	5,393
Total Conventional Generation	74,861	49.1%	102,315	58.7%	-26.8%	28,350
Total consolidated production	152,421	100%	174,333	100%	-12.6%	54,813
Managed production	7,216		7,811		-7.6%	
Total production	159,637		182,144		-12.4%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,426	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	769	2.8%	764	2.8%	0.7%	4
Total Renewables	13,978	51.5%	13,992	50.7%	-0.1%	6
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
Total Conventional Generation	13,178	48.5%	13,613	49.3%	-3.2%	48
Total	27,156	100%	27,606	100%	-1.6%	54

Production (GWh)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	12,527	40.8%	12,472	35.9%	0.4%	4,146
Wind	893	2.9%	945	2.7%	-5.5%	210
Solar & Others	16	0.1%	40	0.1%	-61.1%	7
Geothermal	4,232	13.8%	4,260	12.3%	-0.7%	1,387
Total Renewables	17,668	57.6%	17,718	51.0%	-0.3%	5,749
Coal	6,110	19.9%	9,370	27.0%	-34.8%	2,166
CCGT	6,669	21.7%	7,415	21.4%	-10.1%	3,754
Oil & Gas	224	0.7%	215	0.6%	4.3%	88
Total Conventional Generation	13,003	42.4%	17,000	49.0%	-23.5%	6,008
Total	30,671	100%	34,717	100%	-11.7%	11,757

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,749	22.3%	4,789	20.9%	-0.8%	2
Wind	2,377	11.1%	1,750	7.7%	35.8%	86
Solar & Others	352	1.7%	99	0.4%	257.1%	-
Total Renewables	7,478	35.0%	6,638	29.0%	12.7%	88
Nuclear	3,318	15.5%	3,318	14.5%	0.0%	-
Coal	2,764	13.0%	5,052	22.1%	-45.3%	-
CCGT	5,445	25.5%	5,480	24.0%	-0.6%	-
Oil & Gas	2,334	10.9%	2,377	10.4%	-1.8%	-
Total Conventional Generation	13,861	65.0%	16,227	71.0%	-14.6%	-
Total	21,339	100%	22,865	100%	-6.7%	88

Production (GWh)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	6,042	14.3%	3,947	8.5%	53.1%	1,328
Wind	3,481	8.3%	2,831	6.1%	22.9%	1,057
Solar & Others	420	1.0%	44	0.1%	847.8%	161
Total Renewables	9,943	23.6%	6,822	14.7%	45.7%	2,546
Nuclear	19,523	46.3%	20,245	43.5%	-3.6%	6,851
Coal	1,031	2.4%	6,354	13.6%	-83.8%	377
CCGT	8,470	20.1%	8,750	18.8%	-3.2%	3,660
Oil & Gas	3,184	7.6%	4,383	9.4%	-27.4%	1,142
Total Conventional Generation	32,208	76.4%	39,732	85.3%	-18.9%	12,029
Total	42,150	100%	46,554	100.0%	-9.5%	14,575

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	48.6%	10,579	50.3%	0.0%	-
Wind	1,845	8.5%	1,556	7.4%	18.6%	320
Solar & Others	1,787	8.2%	1,186	5.6%	50.6%	298
Geothermal	41	0.2%	41	0.2%	-0.2%	-
Total Renewables	14,252	65.4%	13,363	63.6%	6.7%	618
Coal	664	3.1%	808	3.8%	-17.8%	-
CCGT	4,168	19.1%	4,168	19.8%	0.0%	-
Oil & Gas	2,693	12.4%	2,686	12.8%	0.3%	-
Total Conventional Generation	7,525	34.6%	7,662	36.4%	-1.8%	-
Total	21,777	100.0%	21,025	100%	3.6%	618

Production (GWh)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	27,868	54.4%	28,955	53.4%	-3.8%	10,547
Wind	4,548	8.9%	4,648	8.6%	-2.1%	2,016
Solar & Others	2,117	4.1%	2,044	3.8%	3.5%	734
Geothermal	160	0.3%	150	0.3%	6.9%	42
Total Renewables	34,694	67.7%	35,797	66.0%	-3.1%	13,340
Coal	2,150	4.2%	3,189	5.9%	-32.6%	619
CCGT	13,134	25.6%	13,919	25.7%	-5.6%	4,389
Oil & Gas	1,230	2.4%	1,309	2.4%	-6.0%	498
Total Conventional Generation	16,515	32.3%	18,418	34.0%	-10.3%	5,506
Total	51,208	100.0%	54,215	100.0%	-5.5%	18,847

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	909	14.4%	876	8.9%	3.7%	14
Solar & Others	123	2.0%	123	1.2%	0.0%	-
Total Renewables	1,051	16.7%	1,019	10.3%	3.2%	14
Coal	-	0.0%	3,623	36.6%	-100.0%	-
CCGT	809	12.8%	809	8.2%	0.0%	5
Oil & Gas	4,447	70.5%	4,447	44.9%	0.0%	-
Total Conventional Generation	5,255	83.3%	8,878	89.7%	-40.8%	5
Total	6,306	100%	9,897	100%	-36.3%	19

Production (GWh)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	18	0.1%	31	0.1%	-42.2%	1
Wind	1,616	10.8%	1,239	4.3%	30.4%	542
Solar & Others	137	0.9%	133	0.5%	2.8%	53
Total Renewables	1,771	11.9%	1,403	4.9%	26.2%	596
Coal	-	0.0%	13,333	46.7%	-100.0%	-
CCGT	3,674	24.6%	4,226	14.8%	-13.1%	1,141
Oil & Gas	9,461	63.5%	9,606	33.6%	-1.5%	3,665
Total Conventional Generation	13,135	88.1%	27,166	95.1%	-51.6%	4,807
Total	14,906	100%	28,569	100%	-47.8%	5,403

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	77	1.9%	0.0%	-
Wind	4,854	81.6%	3,490	85.4%	39.1%	459
Solar & Others	948	15.9%	450	11.0%	110.5%	210
Geothermal	72	1.2%	72	1.7%	0.0%	-
Total	5,951	100%	4,089	100%	45.5%	669

Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	513	58.9%	371	50.9%	38.2%	94
Solar & Others	357	41.1%	357	49.1%	0.0%	34
Total	870	100%	729	100%	19.5%	129

Production (GWh)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	154	1.2%	163	1.8%	-5.7%	63
Wind	10,732	86.8%	8,526	93.7%	25.9%	3,181
Solar & Others	1,261	10.2%	220	2.4%	473.6%	533
Geothermal	218	1.8%	188	2%	16.4%	55
Total	12,364	100%	9,096	100%	35.9%	3,833

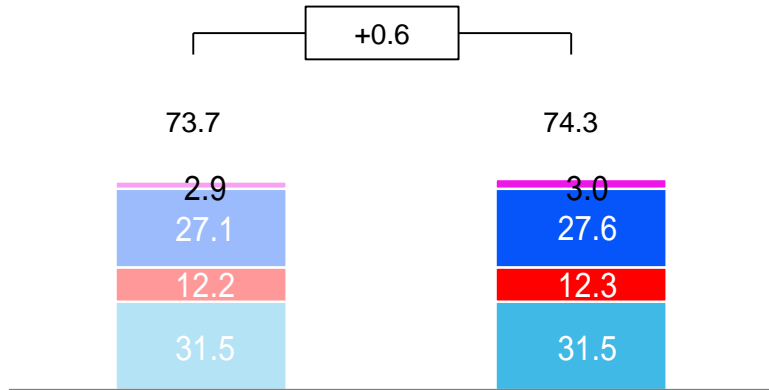
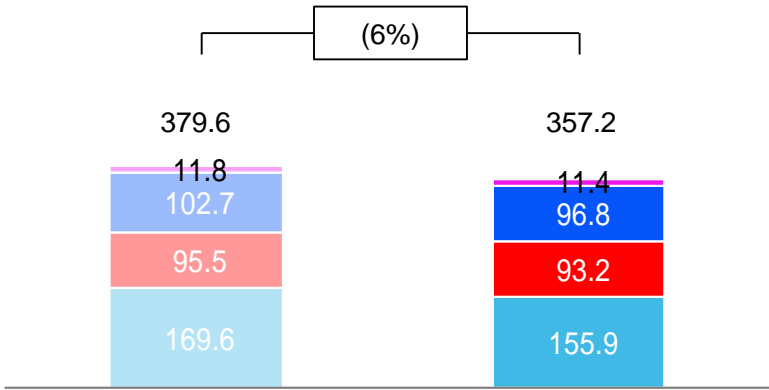
Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Wind	673	60.0%	742	62.8%	-9.4%	252
Solar & Others	448	40.0%	439	37.2%	2.0%	146
Total	1,120	100%	1,181	100%	-5.2%	398

Global Infrastructure & Networks

Operating data 9M 2020

Electricity distributed (TWh)¹

End users (mn)¹



■ Italy
 ■ Iberia
 ■ Latin America^{2,3}
 ■ Rest of Europe

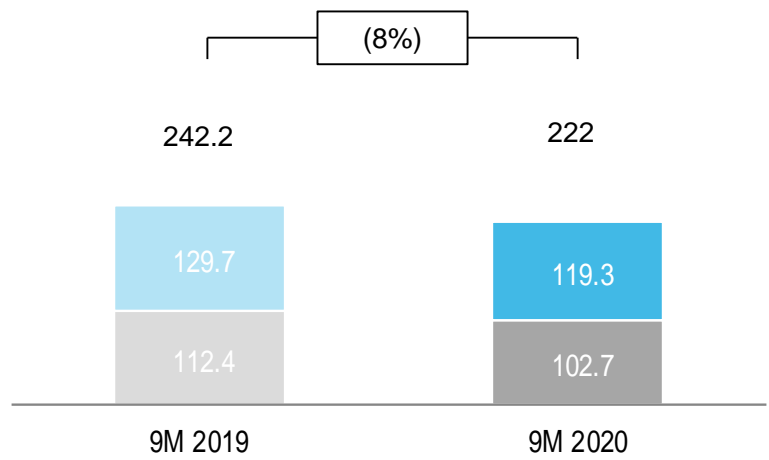
1. 2019 restated figures
 2. Latin America breakdown – 9M 2020: Argentina 12.1 TWh, Brazil: 57.1 TWh, Chile: 11.9 TWh, Colombia: 10.2 TWh and Peru: 5.6 TWh. 9M 2019: Argentina: 12.8 TWh, Brazil: 60.6 TWh, Chile: 12.5 TWh, Colombia: 10.7 TWh and Peru: 6.2 TWh.
 3. Latin America breakdown – 9M 2020: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. 9M 2019: Argentina: 2.5 mn, Brazil: 17.7 mn, Chile: 2.0 mn, Colombia: 3.5 mn and Peru: 1.4 mn.



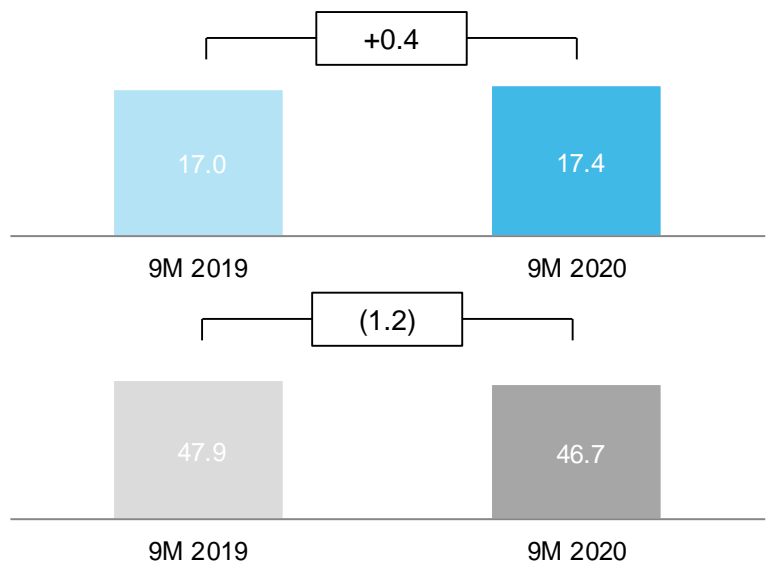
Retail at Group level

Operating data 9M 2020

Energy sold (TWh)



Power customers (mn)



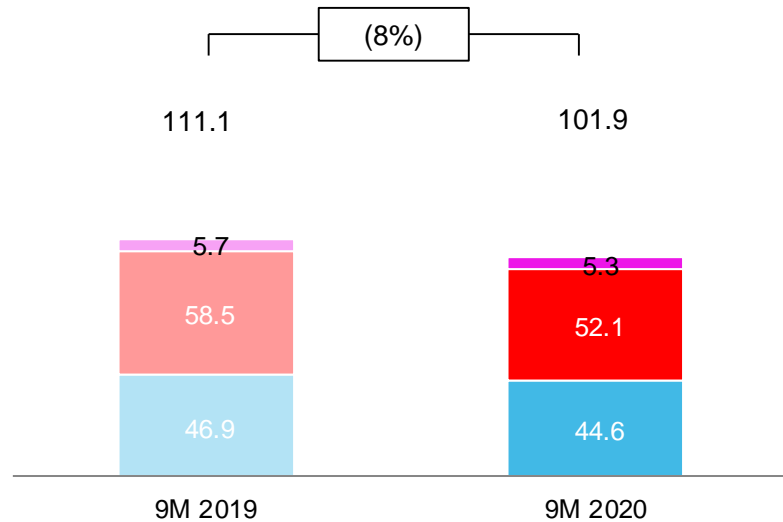
■ Free market ■ Regulated



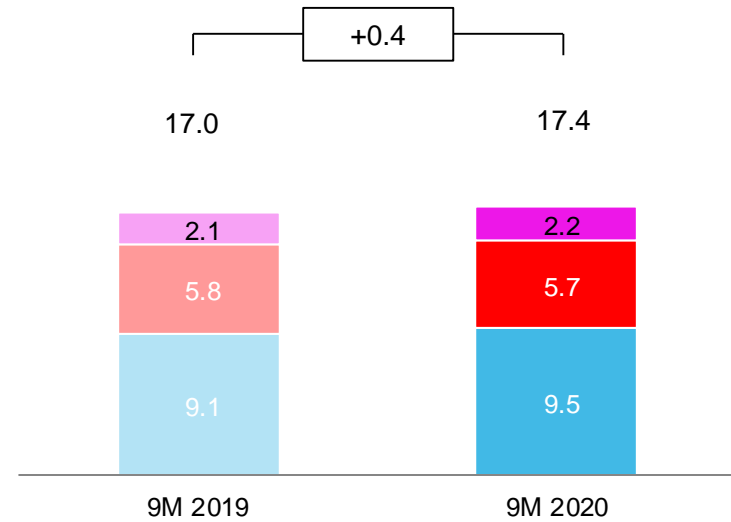
Retail – Free power markets, Europe

Operating data 9M 2020

Energy sold (TWh)



Power customers (mn)



■ Italy
 ■ Iberia
 ■ Rest of Europe

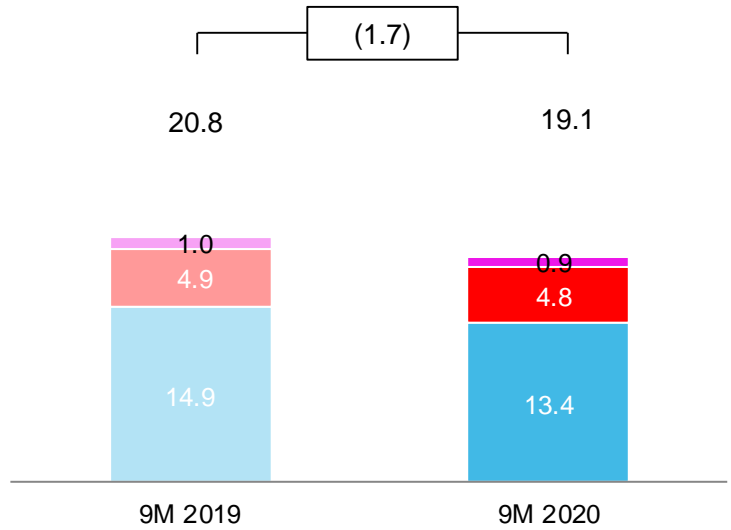
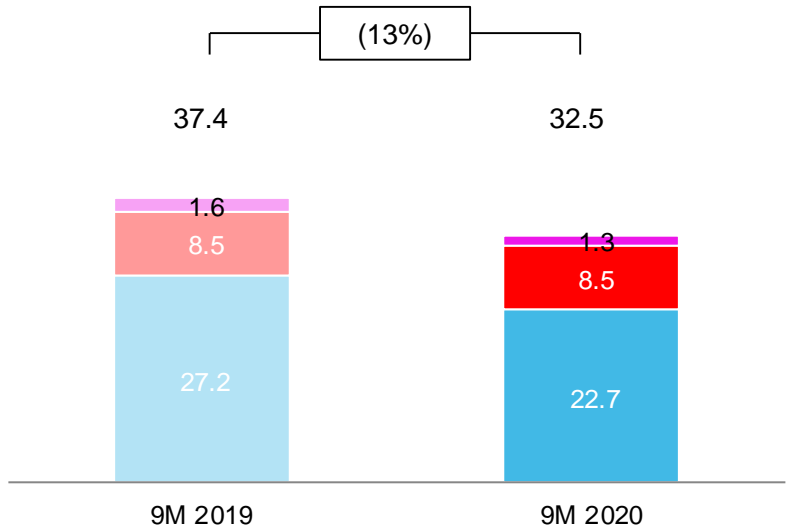


Retail – Regulated power markets, Europe

Operating data 9M 2020

Energy sold (TWh)

Power customers (mn)



■ Italy ■ Iberia ■ Rest of Europe

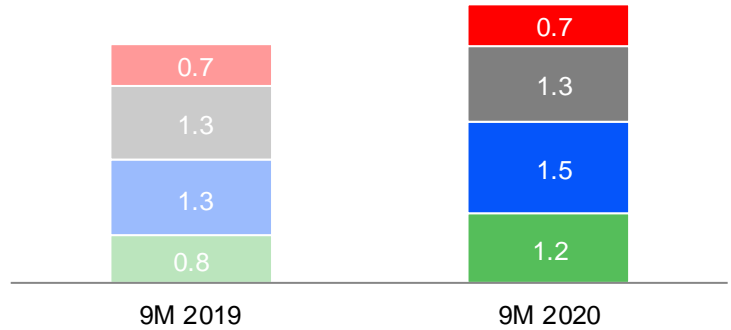
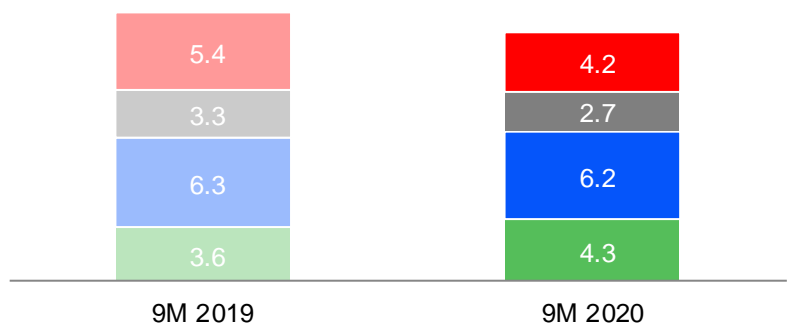
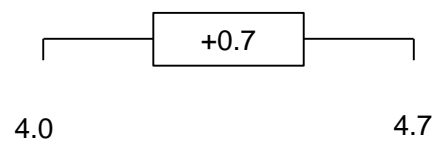
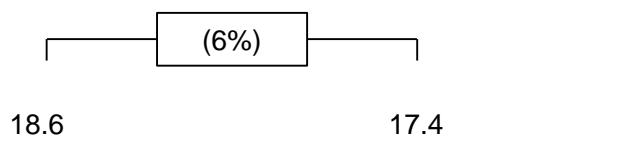


Retail – Free power markets, Latin America

Operating data 9M 2020

Energy sold (TWh)

Power customers (000')



■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru

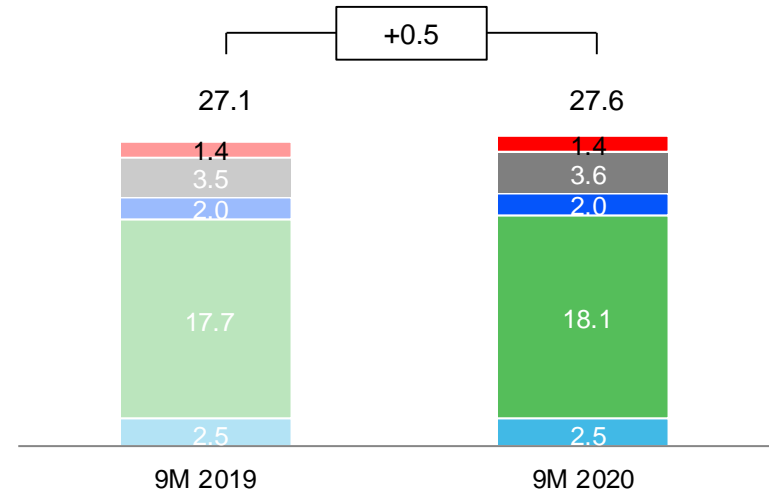
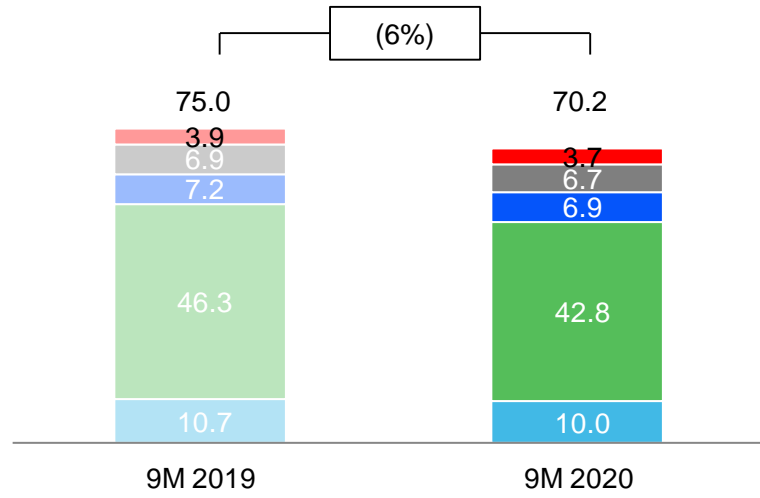
Retail – Regulated power markets, Latin America

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)



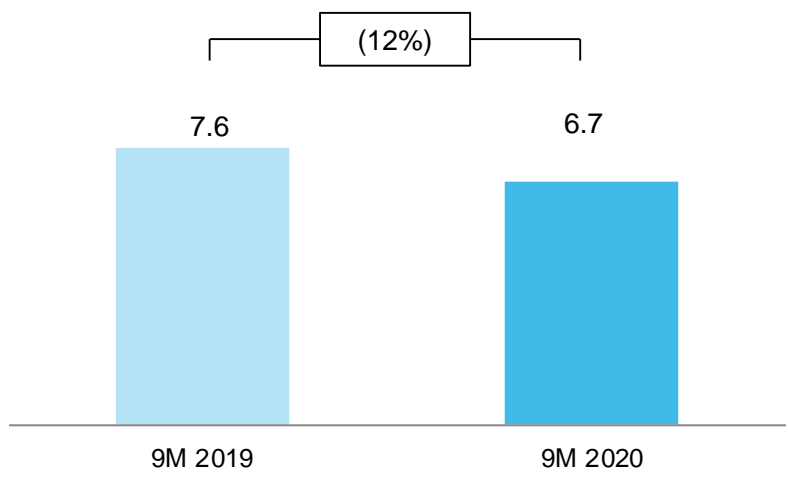
■ Argentina
 ■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru



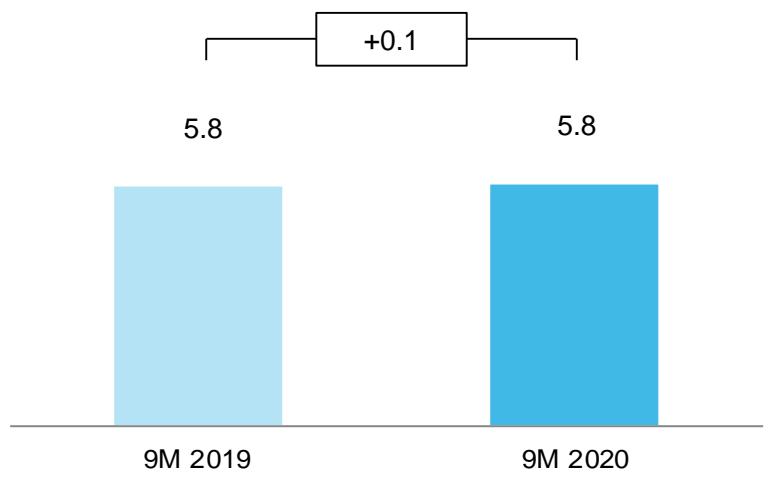
Retail – Gas market

Operating data 9M 2020

Gas sold (bmc)¹



Gas customers (mn)²



1. 9M 2020: Italy: 3.1 bmc, Iberia: 3.5 bmc, Rest of Europe 0.1 bmc, 9M 2019: Italy: 3.4 bmc, Iberia: 4.2 bmc, Rest of Europe 0.01 bmc.
 2. 9M 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, 9M 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

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Quarterly bulletin 9M 2020

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