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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL SECONDO TRIMESTRE E DEL PRIMO SEMESTRE 2021

Roma, 22 luglio 2021 – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del secondo trimestre e del primo semestre 2021.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” (www.emarketstorage.com).

First Half



Quarterly Bulletin

Quarterly bulletin

Operating data H1 2021



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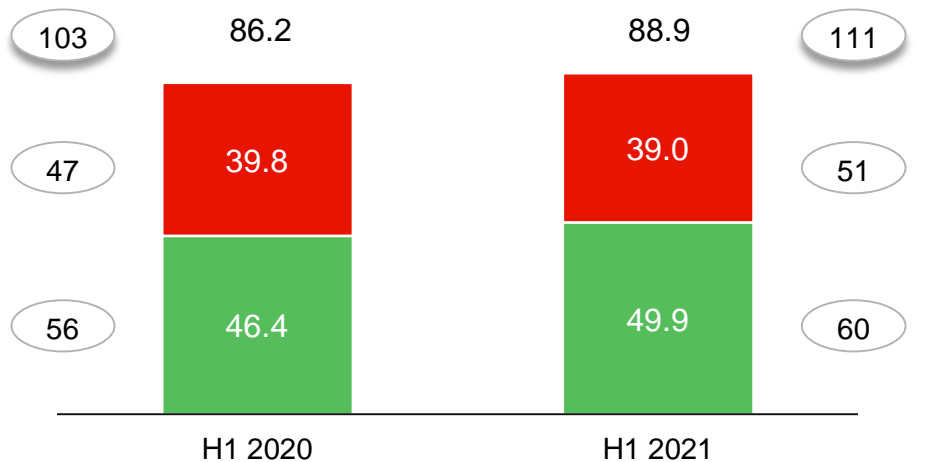




Global Power Generation

Operating data H1 2021

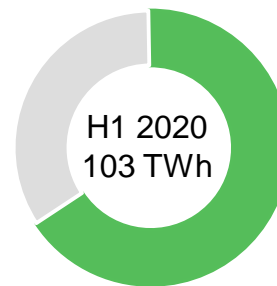
Installed capacity (GW) and production evolution¹



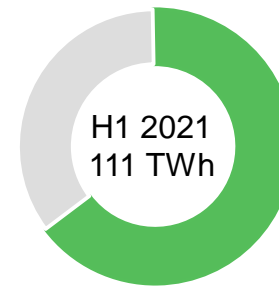
■ Renewables ■ Conventional Generation ○ Production (TWh)

Emission free share of production^{1,2}

67% emission free



65% emission free



1. Rounded figures. Includes capacity and production from renewable managed assets.
 2. Considers nuclear + renewable (consolidated & managed).



Global Power Generation

Installed capacity & production at Group level

Installed capacity (MW)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,836	32.5%	27,832	33.6%	0.0%	16
Wind	12,950	15.1%	10,661	12.9%	21.5%	580
Solar & Others	4,881	5.7%	3,519	4.3%	38.7%	982
Geothermal	913	1.1%	880	1.1%	3.7%	31
Total Renewables	46,580	54.5%	42,892	51.9%	8.6%	1,608
Nuclear	3,328	3.9%	3,318	4.0%	0.3%	-
Coal	8,904	10.4%	9,634	11.6%	-7.6%	1
CCGT	15,023	17.6%	15,004	18.1%	0.1%	16
Oil & Gas	11,700	13.7%	11,863	14.3%	-1.4%	-
Total Conventional Generation	38,954	45.5%	39,819	48.1%	-2.2%	17
Total consolidated capacity	85,534	100%	82,711	100%	3.4%	1,625
Managed capacity	3,325		3,465		-4.0%	
Total installed capacity	88,859		86,176		3.1%	

Production (GWh)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	30,136	28.5%	30,522	31.3%	-1.3%	14,798
Wind	17,945	17.0%	14,684	15.0%	22.2%	8,848
Solar & Others	3,647	3.4%	2,784	2.9%	31.0%	1,985
Geothermal	3,020	2.9%	3,107	3.2%	-2.8%	1,509
Total Renewables	54,748	51.7%	51,097	52.3%	7.1%	27,141
Nuclear	12,815	12.1%	12,672	13.0%	1.1%	5,906
Coal	5,803	5.5%	6,131	6.3%	-5.3%	2,771
CCGT	22,799	21.5%	19,002	19.5%	20.0%	11,965
Oil & Gas	9,654	9.1%	8,706	8.9%	10.9%	4,350
Total Conventional Generation	51,071	48.3%	46,511	47.7%	9.8%	24,992
Total consolidated production	105,819	100%	97,608	100%	8.4%	52,132
Managed production	5,049		5,061		-0.2%	
Total production	110,869		102,669		8.0%	



Global Power Generation

Consolidated capacity & production – Italy

Installed capacity (MW)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,432	47.0%	12,408	45.7%	0.2%	16
Wind	786	3.0%	772	2.8%	1.7%	14
Solar & Others	29	0.1%	28	0.1%	1.8%	-
Geothermal	772	2.9%	768	2.8%	0.5%	3
Total Renewables	14,019	53.0%	13,977	51.5%	0.3%	33
Coal	5,594	21.2%	6,206	22.9%	-9.9%	-
CCGT	4,583	17.3%	4,583	16.9%	0.0%	-
Oil & Gas	2,237	8.5%	2,389	8.8%	-6.4%	-
Total Conventional Generation	12,414	47.0%	13,178	48.5%	-5.8%	-
Total	26,433	100%	27,154	100%	-2.7%	33

Production (GWh)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	9,226	42.4%	8,381	44.3%	10.1%	4,993
Wind	703	3.2%	683	3.6%	2.9%	297
Solar & Others	32	0.1%	29	0.2%	8.5%	17
Geothermal	2,725	12.5%	2,826	14.9%	-3.5%	1,370
Total Renewables	12,686	58.4%	11,919	63.0%	6.4%	6,676
Coal	4,015	18.5%	3,945	20.9%	1.8%	1,851
CCGT	4,840	22.3%	2,915	15.4%	66.1%	2,560
Oil & Gas	193	0.9%	136	0.7%	41.3%	109
Total Conventional Generation	9,047	41.6%	6,996	37.0%	29.3%	4,519
Total	21,734	100%	18,915	100%	14.9%	11,195



Global Power Generation

Consolidated capacity & production – Iberia

Installed capacity (MW)

Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	4,747	21.9%	4,748	22.3%	0.0%	0
Wind	2,422	11.2%	2,305	10.8%	5.1%	-
Solar & Others	625	2.9%	352	1.7%	77.5%	15
Total Renewables	7,795	36.0%	7,405	34.8%	5.3%	15
Nuclear	3,328	15.4%	3,318	15.6%	0.3%	-
Coal	2,764	12.8%	2,764	13.0%	0.0%	-
CCGT	5,445	25.1%	5,445	25.6%	0.0%	-
Oil & Gas	2,334	10.8%	2,334	11.0%	0.0%	-
Total Conventional Generation	13,871	64.0%	13,861	65.2%	0.1%	-
Total	21,666	100%	21,266	100%	1.9%	15

Production (GWh)

Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	3,704	13.4%	4,714	17.1%	-21.4%	1,347
Wind	2,983	10.8%	2,424	8.8%	23.1%	1,129
Solar & Others	495	1.8%	259	0.9%	91.1%	346
Total Renewables	7,182	26.0%	7,397	26.8%	-2.9%	2,822
Nuclear	12,815	46.4%	12,672	46.0%	1.1%	5,906
Coal	430	1.6%	655	2.4%	-34.3%	217
CCGT	5,414	19.6%	4,809	17.4%	12.6%	3,062
Oil & Gas	1,752	6.3%	2,042	7.4%	-14.2%	785
Total Conventional Generation	20,411	74.0%	20,178	73.2%	1.2%	9,970
Total	27,592	100%	27,575	100.0%	0.1%	12,792



Global Power Generation

Consolidated capacity & production – Latin America

Installed capacity (MW)	Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	10,585	47.1%	10,580	49.5%	0.1%	-
	Wind	2,402	10.7%	1,556	7.3%	54.4%	273
	Solar & Others	2,020	9.0%	1,676	7.8%	20.5%	219
	Geothermal	69	0.3%	41	0.2%	69.0%	28
	Total Renewables	15,076	67.1%	13,852	64.8%	8.8%	521
	Coal	546	2.4%	664	3.1%	-17.8%	1
	CCGT	4,165	18.5%	4,168	19.5%	-0.1%	-
	Oil & Gas	2,682	11.9%	2,693	12.6%	-0.4%	-
	Total Conventional Generation	7,393	32.9%	7,525	35.2%	-1.8%	1
Total	22,469	100.0%	21,377	100%	5.1%	522	

Production (GWh)	Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	17,123	49.4%	17,321	53.5%	-1.1%	8,430
	Wind	4,005	11.5%	2,532	7.8%	58.2%	2,342
	Solar & Others	1,534	4.4%	1,382	4.3%	11.0%	756
	Geothermal	133	0.4%	118	0.4%	12.4%	70
	Total Renewables	22,794	65.7%	21,353	66.0%	6.7%	11,598
	Coal	1,359	3.9%	1,531	4.7%	-11.3%	703
	CCGT	9,507	27.4%	8,745	27.0%	8.7%	4,977
	Oil & Gas	1,026	3.0%	732	2.3%	40.1%	615
	Total Conventional Generation	11,891	34.3%	11,008	34.0%	8.0%	6,294
Total	34,686	100.0%	32,362	100.0%	7.2%	17,893	



Global Power Generation

Consolidated capacity & production – Rest of Europe

Installed capacity (MW)	Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	19	0.3%	19	0.3%	-0.2%	-
	Wind	956	15.0%	895	14.2%	6.9%	-
	Solar & Others	130	2.0%	123	2.0%	5.1%	6
	Total Renewables	1,105	17.3%	1,037	16.5%	6.6%	6
	CCGT	829	13.0%	809	12.9%	2.6%	16
	Oil & Gas	4,447	69.7%	4,447	70.7%	0.0%	-
	Total Conventional Generation	5,276	82.7%	5,255	83.5%	0.4%	16
	Total	6,381	100%	6,293	100%	1.4%	22

Production (GWh)	Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	27	0.3%	17	0.2%	62.0%	6
	Wind	1,034	9.5%	1,073	11.3%	-3.7%	431
	Solar & Others	87	0.8%	84	0.9%	3.2%	55
	Total Renewables	1,148	10.6%	1,174	12.4%	-2.3%	492
	CCGT	3,038	27.9%	2,532	26.6%	20.0%	1,366
	Oil & Gas	6,684	61.5%	5,796	61.0%	15.3%	2,842
	Total Conventional Generation	9,721	89.4%	8,328	87.6%	16.7%	4,208
	Total	10,869	100%	9,503	100%	14.4%	4,700



Global Power Generation

Consolidated capacity & production – Rest of the World

Installed capacity (MW)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.7%	77	1.3%	-31.9%	-
Wind	5,572	78.4%	4,696	81.1%	18.7%	-
Solar & Others	1,410	19.8%	948	16.4%	48.8%	465
Geothermal	72	1.0%	72	1.2%	0.0%	-
Total	7,106	100%	5,792	100%	22.7%	465

Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	812	54.9%	437	52.8%	85.6%	293
Solar & Others	667	45.1%	392	47.2%	70.2%	275
Total	1,479	100%	829	100%	78.3%	568

Production (GWh)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	56	0.6%	90	1.1%	-38.0%	23
Wind	8,641	88.2%	7,550	88.5%	14.4%	4,321
Solar & Others	937	9.6%	728	8.5%	28.8%	561
Geothermal	162	1.7%	163	2%	-0.5%	69
Total	9,796	100%	8,531	100%	14.8%	4,974

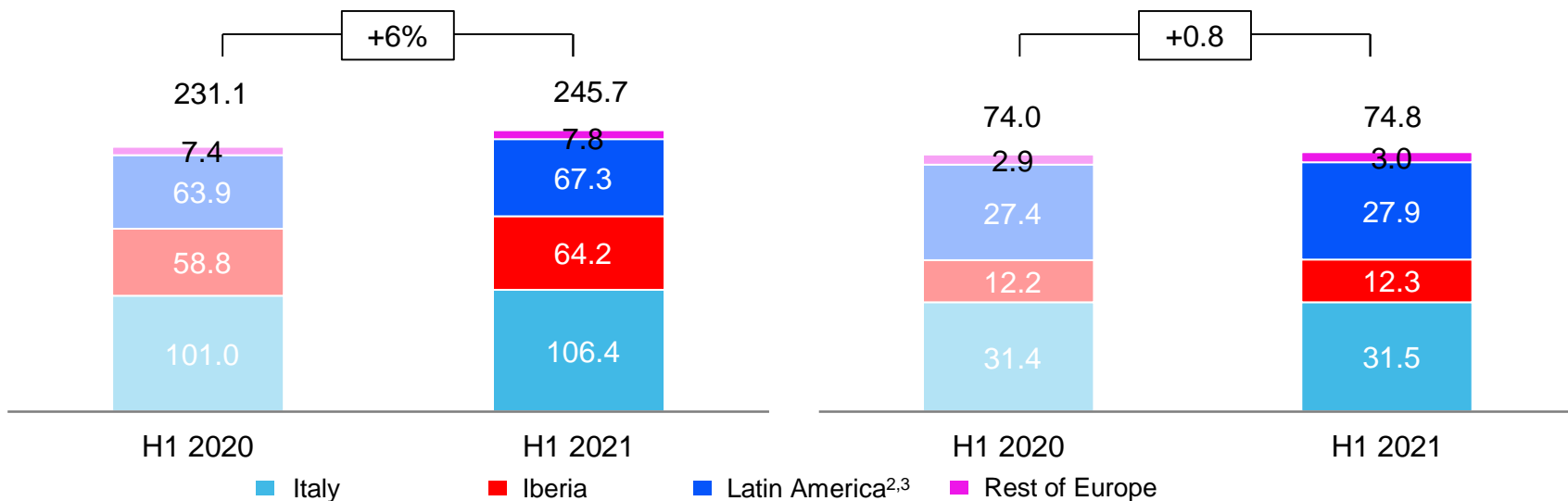
Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Wind	580	50.8%	421	58.2%	37.7%	330
Solar & Others	562	49.2%	302	41.8%	86.3%	249
Total	1,142	100%	723	100%	58.0%	579

Global Infrastructure & Networks

Operating data H1 2021

Electricity distributed (TWh)¹

End users (mn)¹



1. 2020 restated figures.

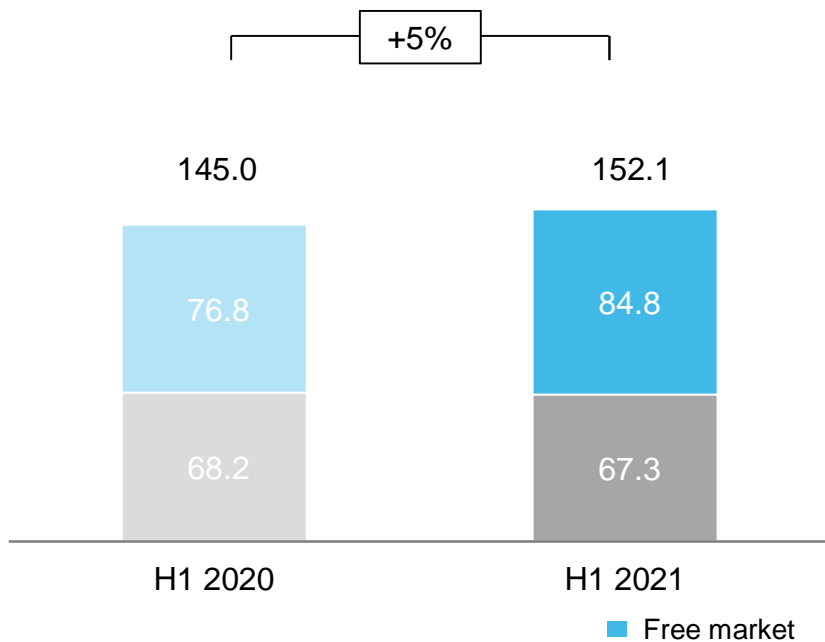
2. Latin America breakdown – H1 2021: Argentina 8.2 TWh, Brazil: 40 TWh, Chile: 8 TWh, Colombia: 7 TWh and Peru: 4.1 TWh. H1 2020: Argentina: 8.1 TWh, Brazil: 37.6 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh.

3. Latin America breakdown – H1 2021: Argentina 2.5 mn, Brazil: 18.3 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. H1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

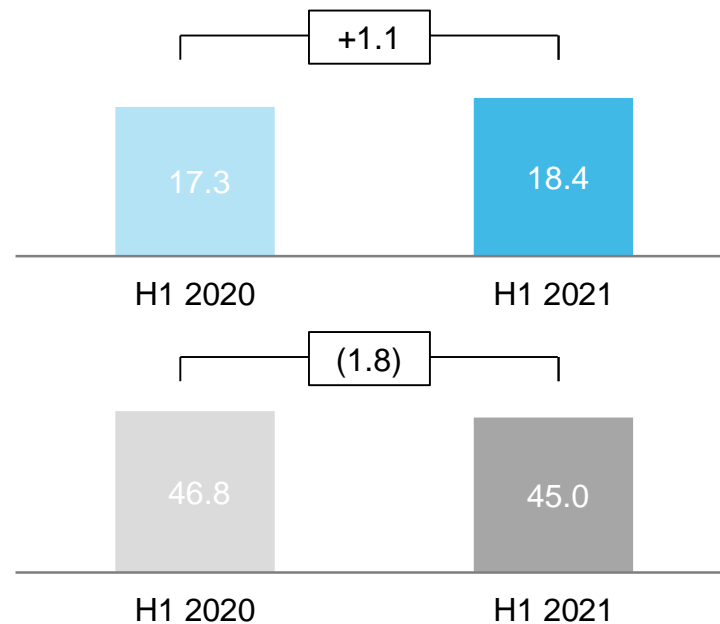
Retail at Group level

Operating data H1 2021

Energy sold (TWh)



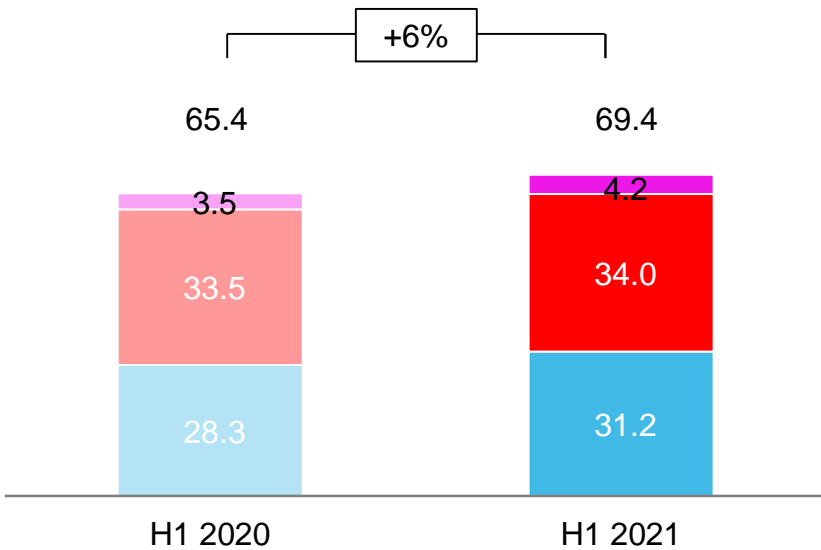
Power customers (mn)



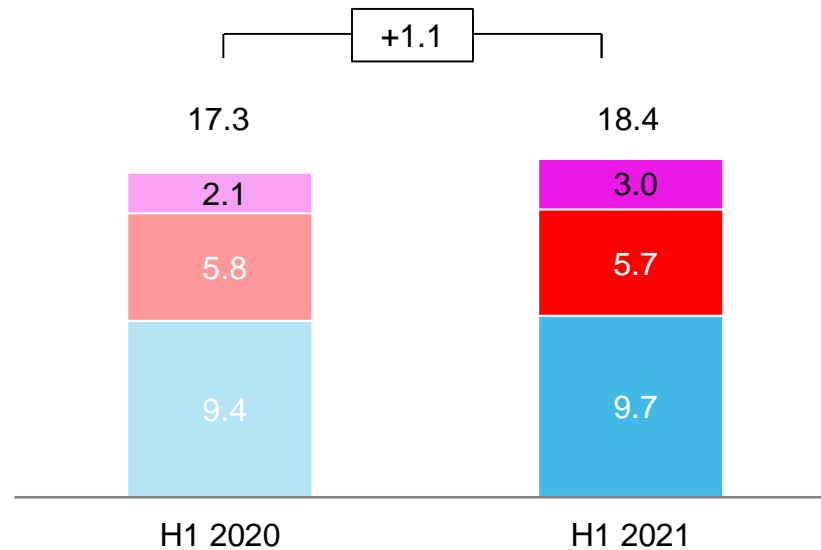
Retail – Free power markets, Europe

Operating data H1 2021

Energy sold (TWh)



Power customers (mn)



Italy

Iberia

Rest of Europe¹

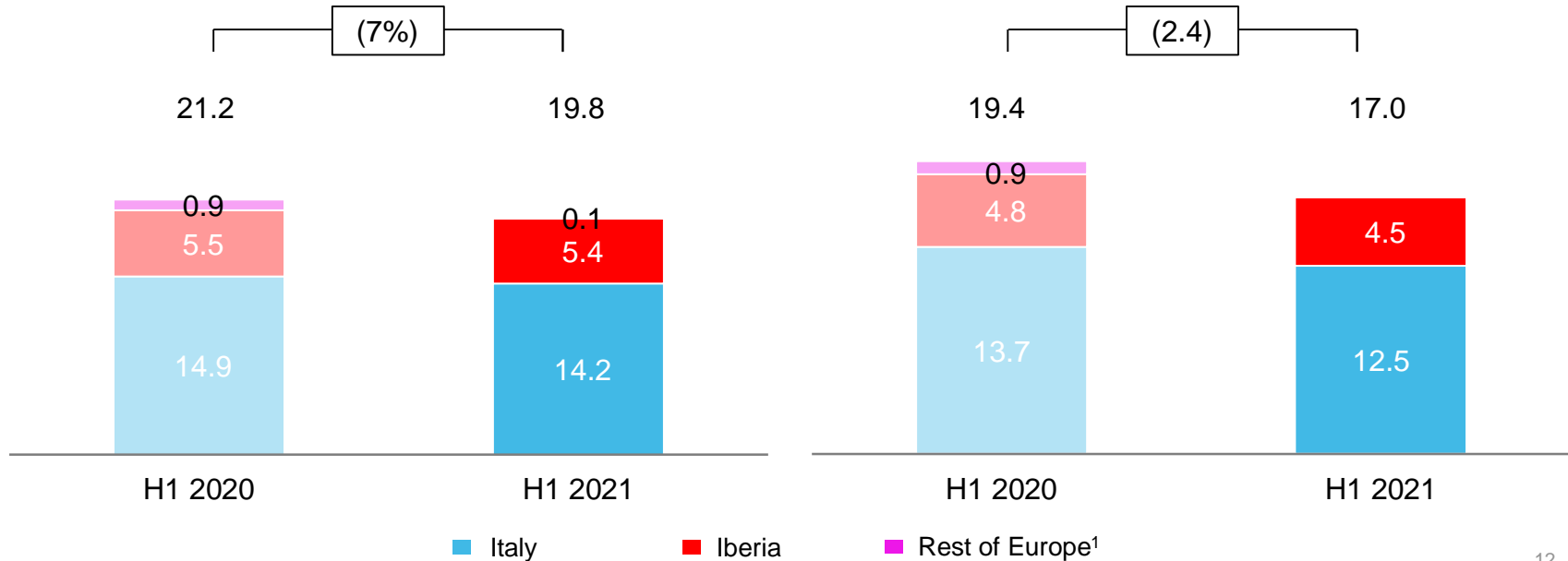
1. Market liberalization in Romania in 2021.

Retail – Regulated power markets, Europe

Operating data H1 2021

Energy sold (TWh)

Power customers (mn)



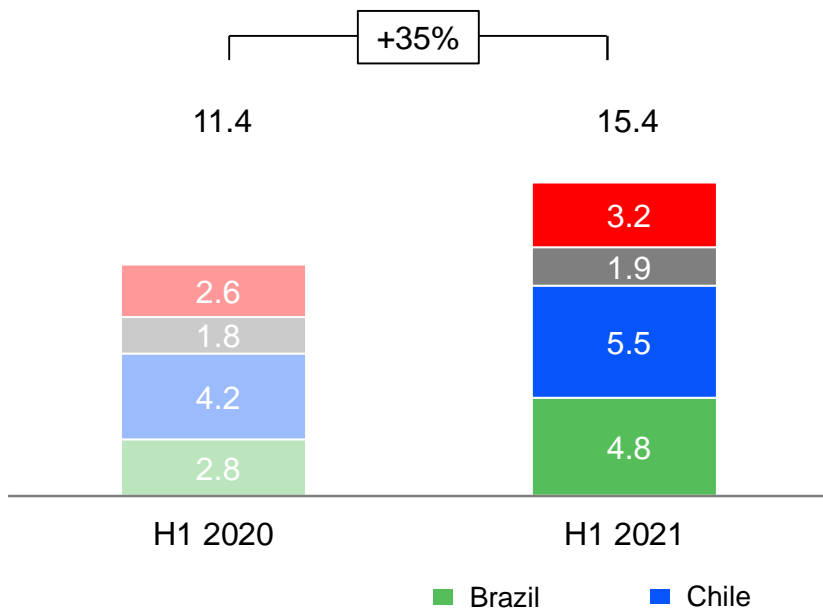
1. Market liberalization in Romania in 2021.



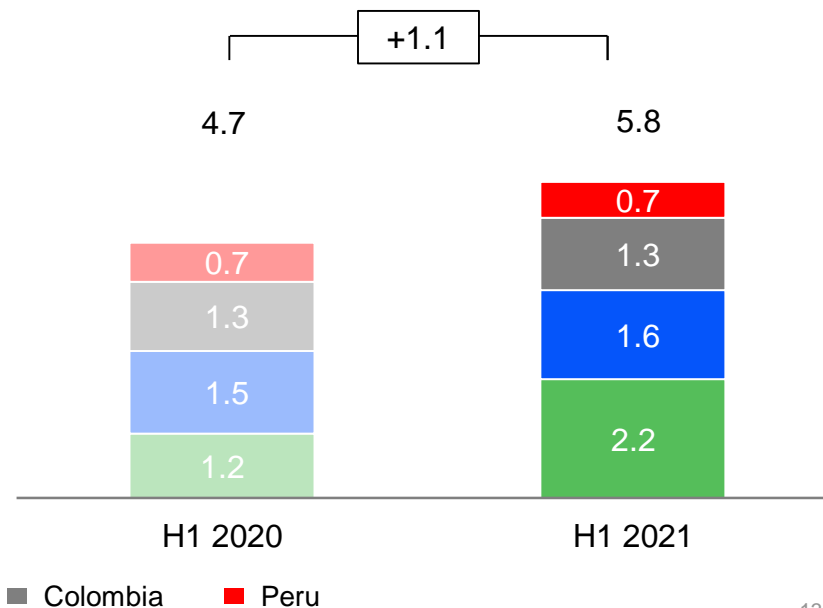
Retail – Free power markets, Latin America

Operating data H1 2021

Energy sold (TWh)



Power customers (000')



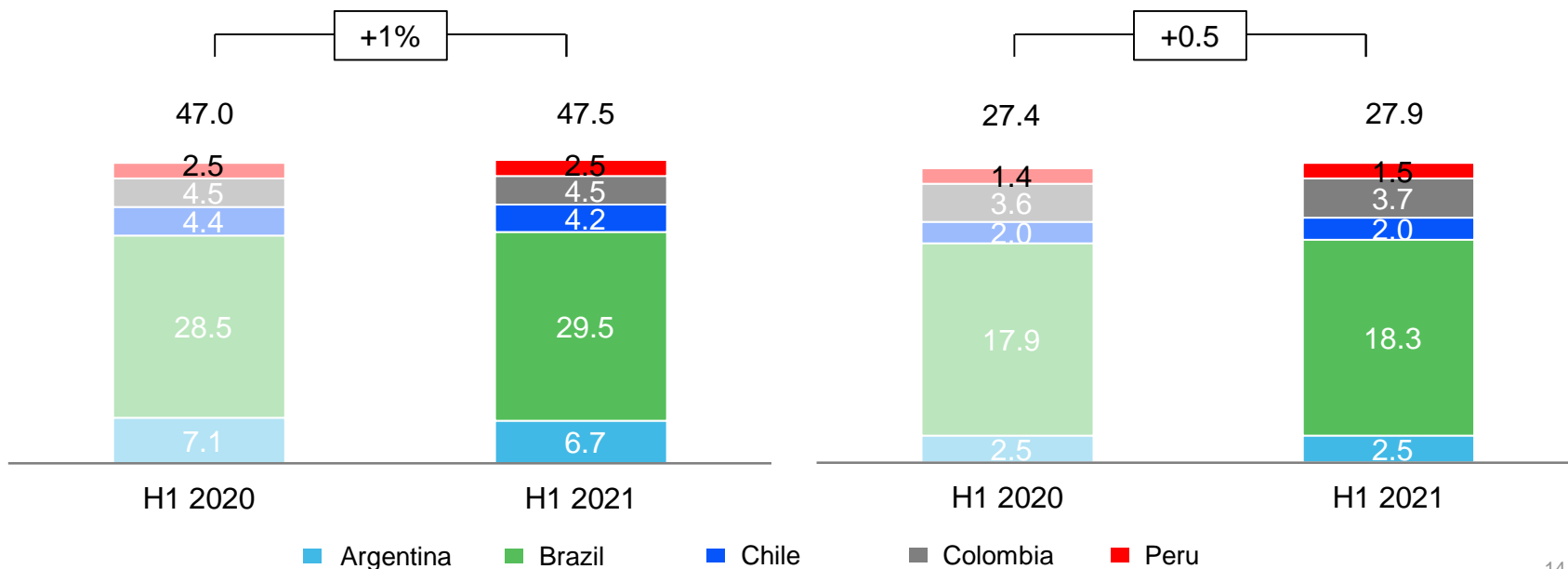


Retail – Regulated power markets, Latin America

Operating data H1 2021

Energy sold (TWh)

Power customers (mn)



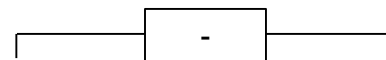
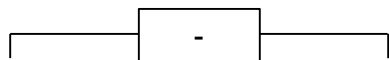


Retail – Gas market

Operating data H1 2021

Gas sold (bmc)¹

Gas customers (mn)²



H1 2020

H1 2021

H1 2020

H1 2021

1. H1 2021: Italy: 2.5 bmc, Iberia: 2.8 bmc, Rest of Europe 0.08 bmc, Latin America 0.08 bmc; H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.06 bmc, Latin America 0.08 bmc.

2. H1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.08 mn; H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

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Quarterly bulletin H1 2021

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