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## ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL SECONDO TRIMESTRE E DEL PRIMO SEMESTRE 2020

**Roma, 17 luglio 2020** – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del secondo trimestre e del primo semestre 2020.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel ([www.enel.com](http://www.enel.com)), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

# Enel Group

Quarterly bulletin

H1 2020



# Quarterly bulletin

*Operating data H1 2020*



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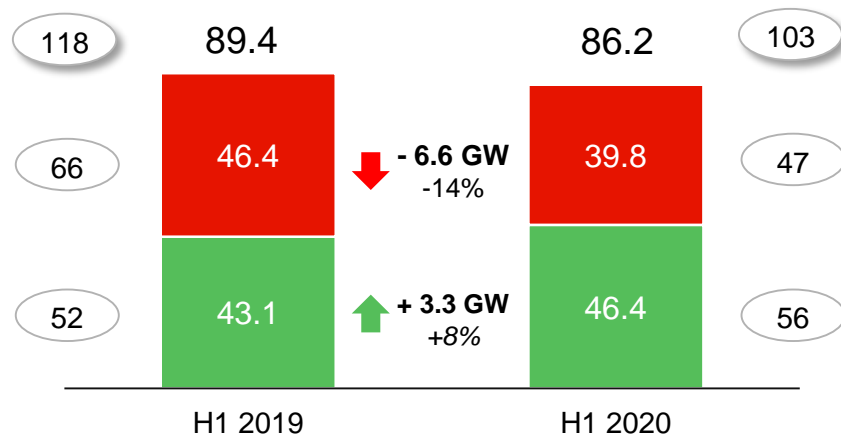


# Global Power Generation

Operating data H1 2020



Installed capacity (GW) and production evolution<sup>1</sup>

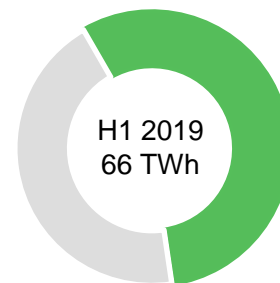


■ Renewables ■ Conventional Generation

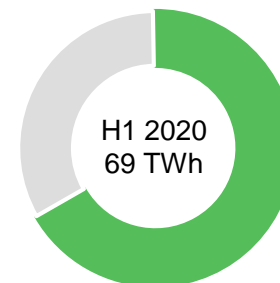
○ Production (TWh)

Emission free share of production<sup>1,2</sup>

56% emission free



67% emission free



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).



# Global Power Generation

Installed capacity & production at group level



Installed capacity (MW)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,832	33.6%	27,888	32.5%	-0.2%	2
Wind	10,661	12.9%	8,679	10.1%	22.8%	334
Solar & Others	3,519	4.3%	1,942	2.3%	81.2%	420
Geothermal	880	1.1%	876	1.0%	0.5%	2
<b>Total Renewables</b>	<b>42,892</b>	<b>51.9%</b>	<b>39,385</b>	<b>45.9%</b>	<b>8.9%</b>	<b>758</b>
Nuclear	3,318	4.0%	3,318	3.9%	0.0%	-
Coal	9,634	11.6%	15,829	18.5%	-39.1%	-
CCGT	15,004	18.1%	14,994	17.5%	0.1%	48
Oil & Gas	11,863	14.3%	12,250	14.3%	-3.2%	-
<b>Total Conventional Generation</b>	<b>39,819</b>	<b>48.1%</b>	<b>46,390</b>	<b>54.1%</b>	<b>-14.2%</b>	<b>48</b>
<b>Total consolidated capacity</b>	<b>82,711</b>	<b>100%</b>	<b>85,775</b>	<b>100%</b>	<b>-3.6%</b>	<b>806</b>
<b>Managed capacity</b>	<b>3,465</b>		<b>3,671</b>		<b>-5.6%</b>	
<b>Total installed capacity</b>	<b>86,176</b>		<b>89,447</b>		<b>-3.7%</b>	

Production (GWh)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	30,522	31.3%	29,266	25.9%	4.3%	15,298
Wind	14,684	15.0%	12,752	11.3%	15.2%	7,266
Solar & Others	2,764	2.8%	2,002	1.8%	38.0%	1,522
Geothermal	3,127	3.2%	3,040	2.7%	2.9%	1,533
<b>Total Renewables</b>	<b>51,097</b>	<b>52.3%</b>	<b>47,060</b>	<b>41.7%</b>	<b>8.6%</b>	<b>25,618</b>
Nuclear	12,672	13.0%	13,212	11.7%	-4.1%	5,472
Coal	6,131	6.3%	22,130	19.6%	-72.3%	3,294
CCGT	19,002	19.5%	20,131	17.8%	-5.6%	7,761
Oil & Gas	8,706	8.9%	10,349	9.2%	-15.9%	4,029
<b>Total Conventional Generation</b>	<b>46,511</b>	<b>47.7%</b>	<b>65,822</b>	<b>58.3%</b>	<b>-29.3%</b>	<b>20,555</b>
<b>Total consolidated production</b>	<b>97,608</b>	<b>100%</b>	<b>112,882</b>	<b>100%</b>	<b>-13.5%</b>	<b>46,173</b>
<b>Managed production</b>	<b>5,071</b>		<b>5,424</b>		<b>-6.5%</b>	
<b>Total production</b>	<b>102,678</b>		<b>118,306</b>		<b>-13.2%</b>	

# Global Power Generation

## Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,422	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	768	2.8%	763	2.8%	0.6%	2
<b>Total Renewables</b>	<b>13,977</b>	<b>51.5%</b>	<b>13,988</b>	<b>50.7%</b>	<b>-0.1%</b>	<b>5</b>
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
<b>Total Conventional Generation</b>	<b>13,178</b>	<b>48.5%</b>	<b>13,613</b>	<b>49.3%</b>	<b>-3.2%</b>	<b>48</b>
<b>Total</b>	<b>27,154</b>	<b>100%</b>	<b>27,601</b>	<b>100%</b>	<b>-1.6%</b>	<b>53</b>

Production (GWh)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	8,381	44.3%	8,189	36.0%	2.3%	4,903
Wind	683	3.6%	764	3.4%	-10.5%	274
Solar & Others	9	0.0%	29	0.1%	-68.2%	7
Geothermal	2,846	15.0%	2,812	12.3%	1.2%	1,398
<b>Total Renewables</b>	<b>11,919</b>	<b>63.0%</b>	<b>11,794</b>	<b>51.8%</b>	<b>1.1%</b>	<b>6,581</b>
Coal	3,945	20.9%	6,495	28.5%	-39.3%	2,096
CCGT	2,915	15.4%	4,347	19.1%	-32.9%	1,069
Oil & Gas	136	0.7%	138	0.6%	-0.9%	89
<b>Total Conventional Generation</b>	<b>6,996</b>	<b>37.0%</b>	<b>10,980</b>	<b>48.2%</b>	<b>-36.3%</b>	<b>3,254</b>
<b>Total</b>	<b>18,915</b>	<b>100%</b>	<b>22,774</b>	<b>100%</b>	<b>-16.9%</b>	<b>9,835</b>

# Global Power Generation

## Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,748	22.3%	4,789	21.0%	-0.9%	-
Wind	2,305	10.8%	1,750	7.7%	31.7%	14
Solar & Others	352	1.7%	14	0.1%	n.m.	-
<b>Total Renewables</b>	<b>7,405</b>	<b>34.8%</b>	<b>6,553</b>	<b>28.8%</b>	<b>13.0%</b>	<b>14</b>
Nuclear	3,318	15.6%	3,318	14.6%	0.0%	-
Coal	2,764	13.0%	5,052	22.2%	-45.3%	-
CCGT	5,445	25.6%	5,480	24.1%	-0.6%	-
Oil & Gas	2,334	11.0%	2,377	10.4%	-1.8%	-
<b>Total Conventional Generation</b>	<b>13,861</b>	<b>65.2%</b>	<b>16,227</b>	<b>71.2%</b>	<b>-14.6%</b>	<b>-</b>
<b>Total</b>	<b>21,266</b>	<b>100%</b>	<b>22,780</b>	<b>100%</b>	<b>-6.6%</b>	<b>14</b>

Production (GWh)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	4,714	17.1%	2,831	9.3%	66.5%	2,465
Wind	2,424	8.8%	2,059	6.8%	17.7%	1,027
Solar & Others	259	0.9%	15	0.0%	n.m.	169
<b>Total Renewables</b>	<b>7,397</b>	<b>26.8%</b>	<b>4,905</b>	<b>16.2%</b>	<b>50.8%</b>	<b>3,660</b>
Nuclear	12,672	46.0%	13,212	43.5%	-4.1%	5,472
Coal	655	2.4%	4,987	16.4%	-86.9%	307
CCGT	4,809	17.4%	4,364	14.4%	10.2%	2,105
Oil & Gas	2,042	7.4%	2,890	9.5%	-29.3%	889
<b>Total Conventional Generation</b>	<b>20,178</b>	<b>73.2%</b>	<b>25,453</b>	<b>83.8%</b>	<b>-20.7%</b>	<b>8,772</b>
<b>Total</b>	<b>27,575</b>	<b>100%</b>	<b>30,357</b>	<b>100.0%</b>	<b>-9.2%</b>	<b>12,432</b>

# Global Power Generation

## Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	49.5%	10,579	50.3%	0.0%	-
Wind	1,556	7.3%	1,556	7.4%	0.0%	-
Solar & Others	1,676	7.8%	1,186	5.6%	41.2%	176
Geothermal	41	0.2%	41	0.2%	-0.2%	-
<b>Total Renewables</b>	<b>13,852</b>	<b>64.8%</b>	<b>13,363</b>	<b>63.5%</b>	<b>3.7%</b>	<b>176</b>
Coal	664	3.1%	814	3.9%	-18.4%	-
CCGT	4,168	19.5%	4,170	19.8%	-0.1%	-
Oil & Gas	2,693	12.6%	2,687	12.8%	0.2%	-
<b>Total Conventional Generation</b>	<b>7,525</b>	<b>35.2%</b>	<b>7,671</b>	<b>36.5%</b>	<b>-1.9%</b>	<b>-</b>
<b>Total</b>	<b>21,377</b>	<b>100.0%</b>	<b>21,034</b>	<b>100%</b>	<b>1.6%</b>	<b>176</b>

Production (GWh)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17,321	53.5%	18,109	52.8%	-4.4%	7,879
Wind	2,532	7.8%	2,816	8.2%	-10.1%	1,492
Solar & Others	1,382	4.3%	1,460	4.3%	-5.4%	675
Geothermal	118	0.4%	105	0.3%	11.8%	63
<b>Total Renewables</b>	<b>21,353</b>	<b>66.0%</b>	<b>22,492</b>	<b>65.6%</b>	<b>-5.1%</b>	<b>10,109</b>
Coal	1,531	4.7%	2,216	6.5%	-30.9%	891
CCGT	8,745	27.0%	8,605	25.1%	1.6%	3,719
Oil & Gas	732	2.3%	959	2.8%	-23.6%	368
<b>Total Conventional Generation</b>	<b>11,008</b>	<b>34.0%</b>	<b>11,780</b>	<b>34.4%</b>	<b>-6.5%</b>	<b>4,977</b>
<b>Total</b>	<b>32,362</b>	<b>100.0%</b>	<b>34,271</b>	<b>100.0%</b>	<b>-5.6%</b>	<b>15,086</b>



# Global Power Generation

## Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	895	14.2%	741	7.6%	20.8%	-
Solar & Others	123	2.0%	123	1.3%	0.0%	-
<b>Total Renewables</b>	<b>1,037</b>	<b>16.5%</b>	<b>883</b>	<b>9.0%</b>	<b>17.5%</b>	-
Coal	-	0.0%	3,623	37.1%	-100.0%	-
CCGT	809	12.9%	809	8.3%	0.0%	-
Oil & Gas	4,447	70.7%	4,447	45.6%	0.0%	-
<b>Total Conventional Generation</b>	<b>5,255</b>	<b>83.5%</b>	<b>8,878</b>	<b>91.0%</b>	<b>-40.8%</b>	-
<b>Total</b>	<b>6,293</b>	<b>100%</b>	<b>9,761</b>	<b>100%</b>	<b>-35.5%</b>	-

Production (GWh)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17	0.2%	31	0.2%	-45.0%	7
Wind	1,073	11.3%	891	4.8%	20.4%	454
Solar & Others	84	0.9%	81	0.4%	3.4%	51
<b>Total Renewables</b>	<b>1,174</b>	<b>12.4%</b>	<b>1,003</b>	<b>5.4%</b>	<b>17.0%</b>	<b>512</b>
Coal	-	0.0%	8,431	45.3%	-100.0%	-
CCGT	2,532	26.6%	2,816	15.1%	-10.1%	869
Oil & Gas	5,796	61.0%	6,363	34.2%	-8.9%	2,683
<b>Total Conventional Generation</b>	<b>8,328</b>	<b>87.6%</b>	<b>17,610</b>	<b>94.6%</b>	<b>-52.7%</b>	<b>3,552</b>
<b>Total</b>	<b>9,503</b>	<b>100%</b>	<b>18,613</b>	<b>100%</b>	<b>-48.9%</b>	<b>4,064</b>

# Global Power Generation

## Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	78	2.0%	-1.2%	-
Wind	4,696	81.1%	3,490	90.2%	34.6%	300
Solar & Others	948	16.4%	231	6.0%	310.6%	210
Geothermal	72	1.2%	72	1.8%	0.0%	-
<b>Total</b>	<b>5,792</b>	<b>100%</b>	<b>3,870</b>	<b>100%</b>	<b>49.7%</b>	<b>510</b>

Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	437	52.8%	371	50.9%	17.8%	19
Solar & Others	392	47.2%	357	49.1%	9.6%	34
<b>Total</b>	<b>829</b>	<b>100%</b>	<b>729</b>	<b>100%</b>	<b>13.8%</b>	<b>53</b>

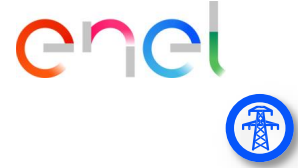
Production (GWh)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	90	1.1%	106	1.7%	-14.9%	45
Wind	7,550	88.5%	5,761	94.2%	31.1%	3,802
Solar & Others	728	8.5%	129	2.1%	463.4%	482
Geothermal	163	1.9%	122	2%	33.5%	71
<b>Total</b>	<b>8,531</b>	<b>100%</b>	<b>6,118</b>	<b>100%</b>	<b>39.4%</b>	<b>4,400</b>

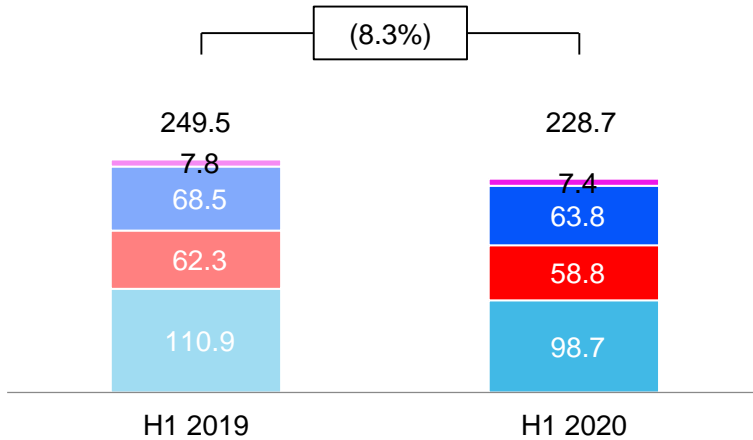
Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Wind	421	58.2%	460	61.5%	-8.6%	218
Solar & Others	302	41.8%	288	38.5%	4.7%	138
<b>Total</b>	<b>723</b>	<b>100%</b>	<b>748</b>	<b>100%</b>	<b>-3.5%</b>	<b>356</b>

# Global Infrastructure & Networks

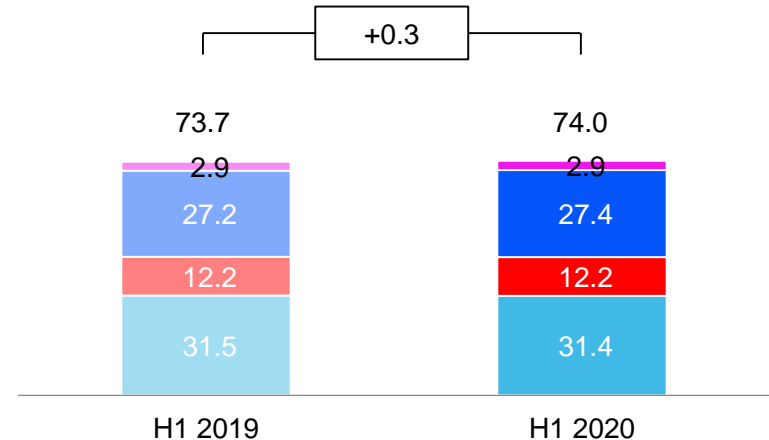
## Operating data H1 2020



Electricity distributed (TWh)



End users (mn)<sup>1</sup>

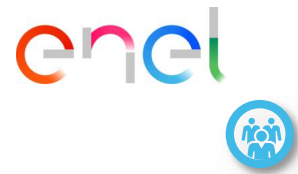


■ Italy ■ Iberia ■ Latin America<sup>2,3</sup> ■ Rest of Europe

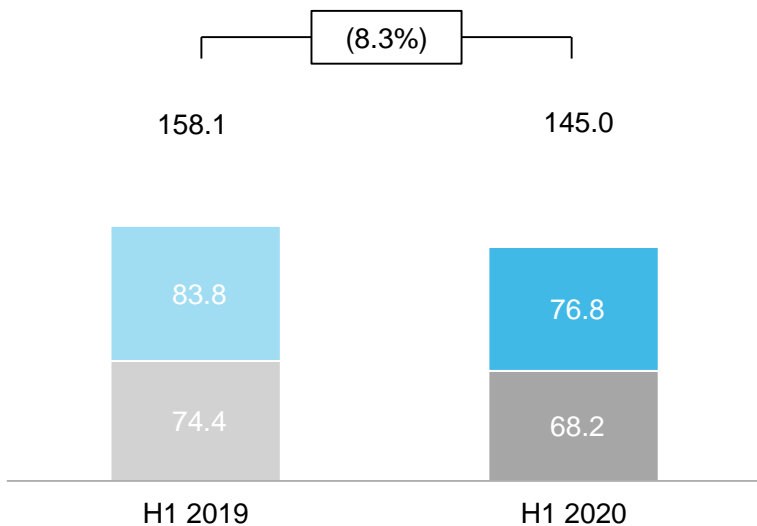
1. 2019 restated figures  
 2. Latin America breakdown – H1 2020: Argentina 8.1 TWh, Brazil: 37.5 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh. H1 2019: Argentina: 8.3 TWh, Brazil: 40.8 TWh, Chile: 8.3 TWh, Colombia: 7.0 TWh and Peru: 4.2 TWh.  
 3. Latin America breakdown – H1 2020: Argentina 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. H1 2019: Argentina: 2.5 mn, Brazil: 17.8 mn, Chile: 1.9 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

# Retail at Group level

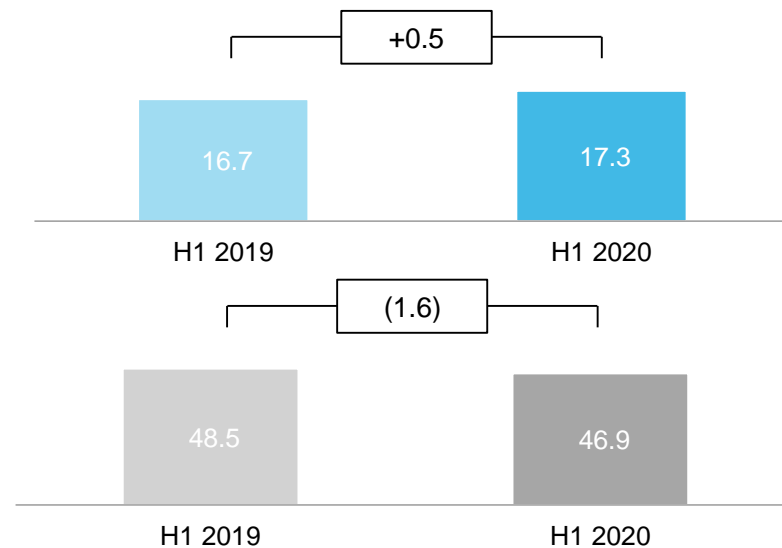
## Operating data H1 2020



Energy sold (TWh)



Power customers (mn)



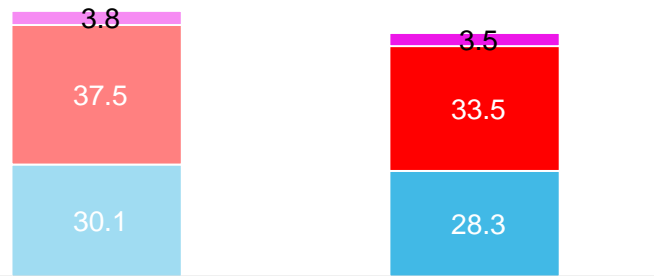
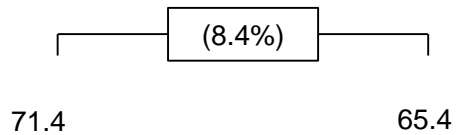
■ Free market ■ Regulated

# Retail – Free power markets, Europe

Operating data H1 2020



Energy sold (TWh)



H1 2019

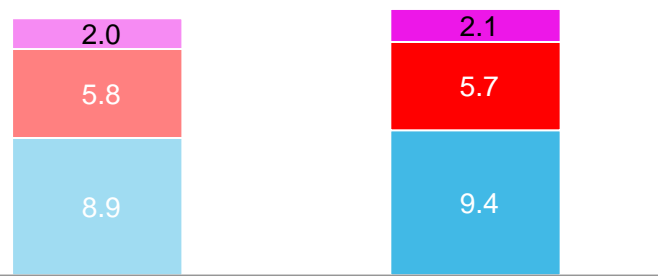
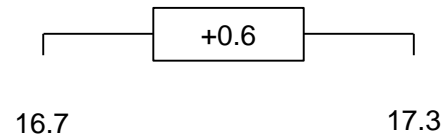
H1 2020

Italy

Iberia

Rest of Europe

Power customers (mn)



H1 2019

H1 2020

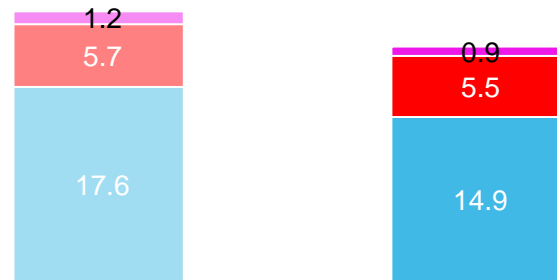
# Retail – Regulated power markets, Europe

Operating data H1 2020



Energy sold (TWh)

(13.0%)  
24.4      21.2



H1 2019

H1 2020

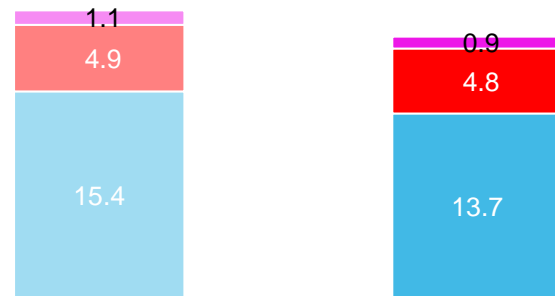
Italy

Iberia

Rest of Europe

Power customers (mn)

(1.9)  
21.4      19.4



H1 2019

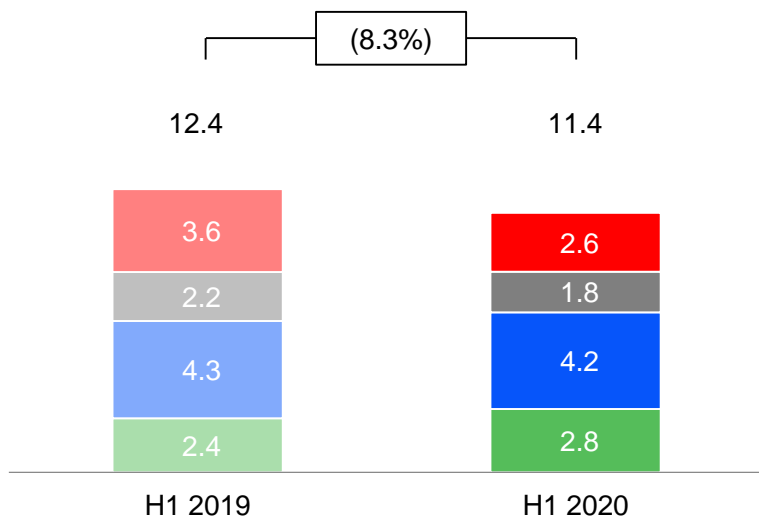
H1 2020

# Retail – Free power markets, Latin America

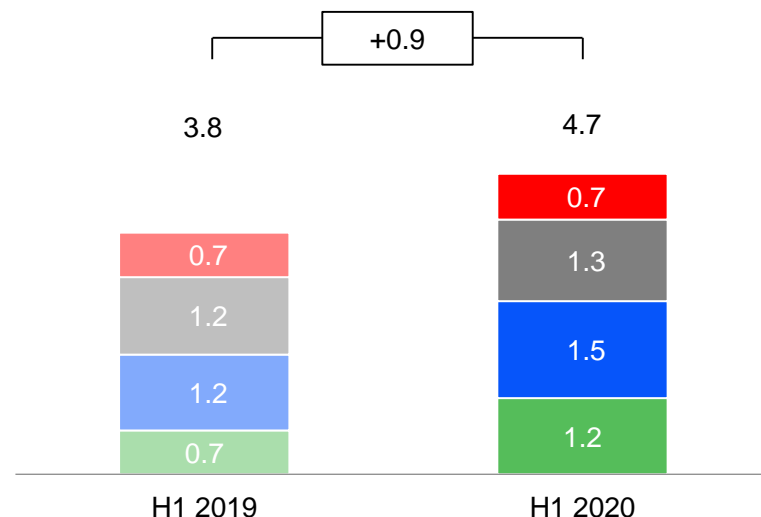
Operating data H1 2020



Energy sold (TWh)



Power customers (000')



■ Brazil    ■ Chile    ■ Colombia    ■ Peru

# Retail – Regulated power markets, Latin America

Operating data H1 2020

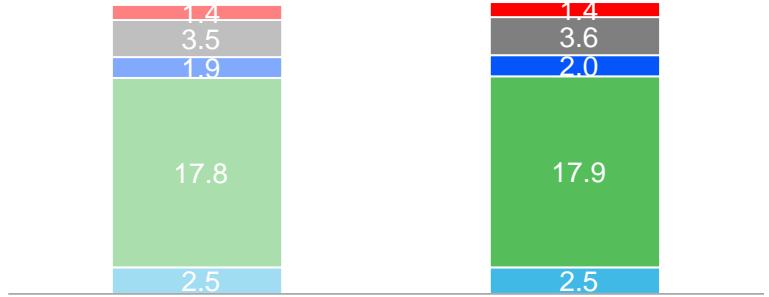
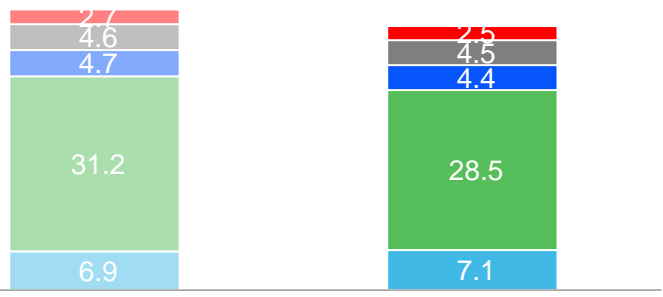


Energy sold (TWh)

Power customers (mn)

(6.0%)  
50.0                      47.0

+0.2  
27.2                      27.4



■ Argentina   ■ Brazil   ■ Chile   ■ Colombia   ■ Peru

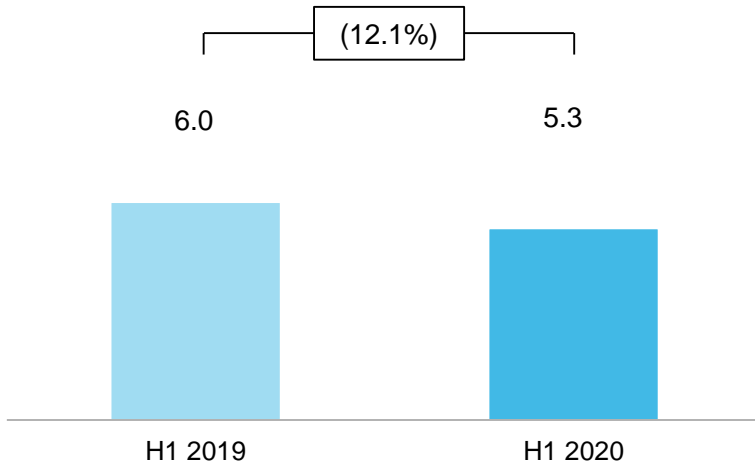


# Retail – gas market

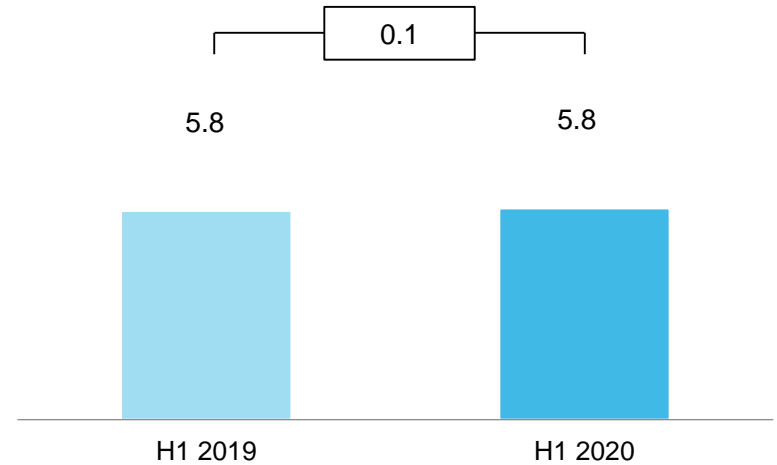
## Operating data H1 2020



Gas sold (bmc)<sup>1</sup>



Gas customers (mn)<sup>2</sup>

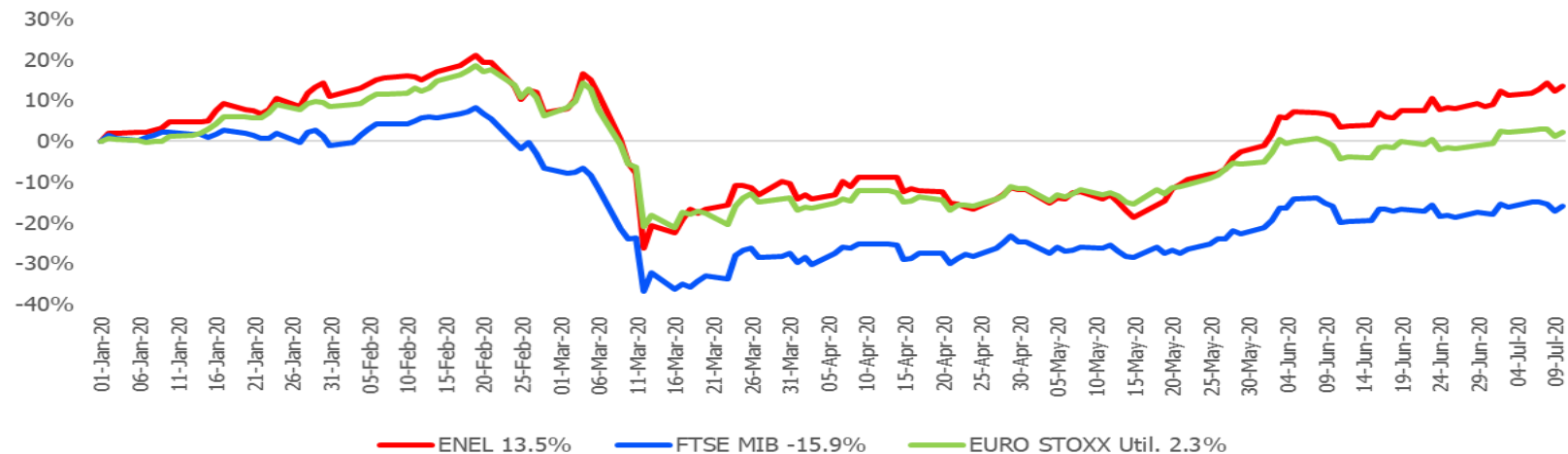


1. H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.07 bmc, H1 2019: Italy: 2.9 bmc, Iberia: 3.1 bmc, Rest of Europe 0.01 bmc.  
 2. H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, H1 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

# Enel share performance and credit ratings



01/01/2020 – 10/07/2020



## Enel Group's Credit Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

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# Quarterly bulletin H1 2020

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