

**Contacts Media**

Amsterdam +31 20 721 4133  
Dublin +353 1 617 4249  
Milan +39 02 72 42 62 12  
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50  
Lisbon +351 210 600 614  
Oslo +47 22 34 19 15

**Contact Investor Relations**

+33 1 70 48 24 27

## Italian Wine Brands S.p.A. quota un bond da €130 milioni

- **L'obbligazione è quotata sul MOT di Borsa Italiana ed Euronext Dublino**

**Milano – 13 maggio 2021** – Euronext oggi dà il benvenuto alla quotazione del bond da €130 milioni di Italian Wine Brands. Il bond è quotato sul Mercato Telematico delle Obbligazioni (MOT) di Borsa Italiana ed Euronext Dublino. La società, attiva nella produzione, distribuzione e vendita di vini italiani a marchio proprio, è quotata su AIM Italia.

Il bond senior unsecured, non convertibile e non subordinato di Italian Wine Brands è stato distribuito attraverso il MOT il 5 maggio scorso tramite Equita Sim, che ha agito come placement agent, raccogliendo in pochi minuti l'ammontare massimo.

L'emissione obbligazionaria, destinata a investitori istituzionali e retail, ha una durata di sei anni, avrà interessi annui lordi pagabili il 13 maggio di ogni anno a partire dal 13 maggio 2022, pari ad un tasso del 2,5% del valore nominale del prestito.

Cassa Depositi e Prestiti (CDP) e SACE hanno sottoscritto un ammontare pari a €25 milioni del prestito obbligazionario offerto da Italian Wine Brands S.p.A., beneficiando pro-quota della garanzia SACE.

I proventi dell'operazione saranno utilizzati dalla società per sviluppare una strategia di crescita che includerà l'acquisizione di altre aziende vinicole operanti in Italia e sui mercati internazionali.

Il bond quotato e distribuito in modalità diretta sul MOT di Borsa Italiana e quotato anche su Euronext Dublino è un esempio delle sinergie tra i diversi mercati di Euronext nelle diverse geografie, in grado di offrire soluzioni integrate agli investitori.

**CONTACTS MEDIA – [mediateam@euronext.com](mailto:mediateam@euronext.com)**

Andrea Monzani (Milan/Rome)  
Federica Marotti (Milan/Rome)  
Ester Russom (Milan/Rome)

+39 02 72 42 63 60

[media.relations@borsaitaliana.it](mailto:media.relations@borsaitaliana.it)

**About Euronext**

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,900 listed issuers worth €5.6 trillion in market capitalisation as of end March 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

For the latest news, go to [euronext.com](http://euronext.com) or follow us on Twitter ([twitter.com/euronext](https://twitter.com/euronext)) and LinkedIn ([linkedin.com/euronext](https://linkedin.com/euronext)).

---

Borsa Italiana is part of Euronext Group since 29 April 2021. For the latest news, please visit [www.borsaitaliana.it](http://www.borsaitaliana.it)

---

#### Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at [www.euronext.com/terms-use](http://www.euronext.com/terms-use).

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: [www.euronext.com/privacy-policy](http://www.euronext.com/privacy-policy). In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: [www.euronext.com/data\\_subjects\\_rights\\_request\\_information](http://www.euronext.com/data_subjects_rights_request_information). To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at [connect2.euronext.com/form/data-subjects-rights-request](http://connect2.euronext.com/form/data-subjects-rights-request) or email our Data Protection Officer at [dpo@euronext.com](mailto:dpo@euronext.com).

