

COMUNICATO STAMPA

AUMENTO DI CAPITALE CONCLUSO SOTTOSCRITTE INTEGRALMENTE LE AZIONI ORDINARIE OFFERTE

Torino/Milano, 10 agosto 2020

Facendo seguito al comunicato stampa diffuso in data 4 agosto 2020, Banca Intermobiliare di Investimenti e Gestioni S.p.A. ("**BANCA INTERMOBILIARE**") conferma che, in data odierna, le n. 3.331.044 azioni Banca Intermobiliare che erano risultate non sottoscritte al termine dell'offerta in Borsa, sono state sottoscritte e versate dal socio di maggioranza, Trinity Investments Designated Activity Company ("**TRINITY**") mediante l'utilizzo dei versamenti in conto futuro aumento di capitale effettuati in data 31 dicembre 2019.

Tenuto conto anche delle n. 940.055.333 azioni Banca Intermobiliare che risultavano già sottoscritte al termine dell'offerta in Borsa, risultano pertanto complessivamente sottoscritte n. 943.386.377 azioni, pari al 100% delle azioni offerte nel contesto dell'aumento di capitale, per un controvalore complessivo pari a Euro 36.792.068,70.

Alla luce di quanto precede, Banca Intermobiliare conferma che: (i) il capitale sociale di Banca Intermobiliare risulta pari ad Euro 54.517.012,58 suddiviso in n. 1.647.249.326 azioni ordinarie prive di indicazione del valore nominale; e (ii) Trinity detiene n. 1.432.873.966 azioni, pari al 86,99% del capitale sociale di Banca Intermobiliare post aumento di capitale.

In conformità a quanto previsto dall'art. 2444, cod. civ., l'attestazione dell'avvenuta esecuzione dell'aumento di capitale, con l'indicazione del nuovo capitale sociale, sarà depositata presso il Registro delle Imprese di Torino nei termini di legge.

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