

## **CONCLUSA L'OFFERTA IN OPZIONE RELATIVA ALL'AUMENTO DI CAPITALE SCINDIBILE DI AEDES SIIQ S.P.A. DI MASSIMI € 49.980.808,72**

## **SOTTOSCRITTO L'83,4% CIRCA DEL TOTALE DELLE AZIONI OFFERTE IN OPZIONE (ORDINARIE E SPECIALI) PER UN AMMONTARE COMPLESSIVO PARI A € 41.663.850,94**

## **I TERMINI E LE MODALITÀ DELL'OFFERTA IN BORSA DEI DIRITTI INOPTATI VERRANNO COMUNICATI CON SUCCESSIVO COMUNICATO STAMPA E RELATIVO AVVISO**

Milano, 11 marzo 2021 – Aedes SiiQ S.p.A. (MTA: AED, “Aedes” o la “Società”) rende noto che in data odierna si è conclusa l’offerta in opzione delle massime n. 228.121.590 azioni ordinarie e delle n. 34.935.298 azioni speciali Aedes di nuova emissione rivenienti dall’esercizio della delega ad aumentare il capitale sociale attribuita in data 18 giugno 2020 dall’Assemblea Straordinaria di Aedes al Consiglio di Amministrazione, ai sensi dell’art. 2443 del codice civile per un importo massimo di Euro 49.980.808,72 (l’**“Aumento di Capitale”**).

Durante il periodo di offerta in opzione, iniziato il 22 febbraio 2021 e conclusosi in data odierna, 11 marzo 2021 (il **“Periodo di Opzione”**), sono stati esercitati n. 33.369.217 diritti di opzione complessivi per la sottoscrizione di n. 219.283.426 azioni ordinarie e speciali per un controvalore complessivo di Euro 41.663.850,94, pari all’83,4% circa del totale delle azioni ordinarie e speciali offerte rivenienti dall’Aumento di Capitale.

In particolare durante il Periodo di Opzione:

- sono stati esercitati n. 28.052.976 diritti di opzione per la sottoscrizione di n. 184.348.128 azioni ordinarie, pari all’80,81% del totale delle azioni ordinarie offerte, per un controvalore complessivo pari a Euro 35.026.144,32. Si ricorda che n. 13.678.077 diritti di opzione sono stati esercitati dal socio di controllo Augusto S.p.A., mediante compensazione dei crediti derivanti dai finanziamenti già erogati, per la sottoscrizione di n. 89.884.506 azioni ordinarie per un controvalore di Euro 17.078.056,14; e

- Augusto S.p.A. ha interamente esercitato, sempre mediante compensazione dei summenzionati finanziamenti, n. 5.316.241 diritti di opzione per la sottoscrizione di n. 34.935.298 azioni speciali pari al 100% del totale delle azioni speciali offerte, per un controvalore complessivo di Euro 6.637.706,62.

I rimanenti n. 6.661.179 diritti di opzione non esercitati durante il Periodo di Opzione (i **“Diritti Inoptati”** o i **“Diritti”**), che danno diritto alla sottoscrizione di massime n. 43.773.462 azioni ordinarie, corrispondenti ad una percentuale pari al 19,2% circa delle azioni ordinarie offerte e al 16,6% circa del totale delle azioni ordinarie e speciali offerte, per un controvalore complessivo pari a Euro 8.316.957,78, saranno offerti in Borsa da Aedes, ai sensi dell’art. 2441, comma 3, del codice civile, per il tramite di Intermonte SIM S.p.A..

Nell’ambito dell’Offerta in Borsa, i Diritti saranno offerti sul Mercato Telematico Azionario, organizzato e gestito da Borsa Italiana S.p.A., con codice ISIN IT0005422990 e nei termini previsti dall’art. 2441, comma 3, del codice civile.

I termini e le modalità dell’offerta in Borsa dei Diritti Inoptati verranno comunicati con successivo comunicato stampa e relativo avviso.

L’Amministratore Delegato Giuseppe Roveda ha dichiarato *“Sono soddisfatto delle sottoscrizioni ricevute sino ad ora ed auspico che, a seguito dell’asta dell’inoptato, si possa ulteriormente migliorare il risultato finale. Nonostante il periodo difficile per il settore di riferimento, il mercato ci ha dato fiducia e ha mostrato di apprezzare la strategia del nostro Gruppo.”*

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**Aedes SIIQ S.p.A.**

Aedes SIIQ (MTA:AED) nasce e contestualmente si quota sul Mercato Telematico Azionario di Borsa Italiana, a seguito dell'operazione di scissione parziale proporzionale di Restart (società nata nel 1905 e quotata alla Borsa di Milano dal 1924) avvenuta il 28 dicembre 2018. Aedes SIIQ possiede un portafoglio immobiliare a reddito e da sviluppare da mettere a reddito in linea con la strategia di una SIIQ con destinazione Commercial (Retail e Office).

Per ulteriori informazioni: [www.aedes-siiq.com](http://www.aedes-siiq.com)

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