

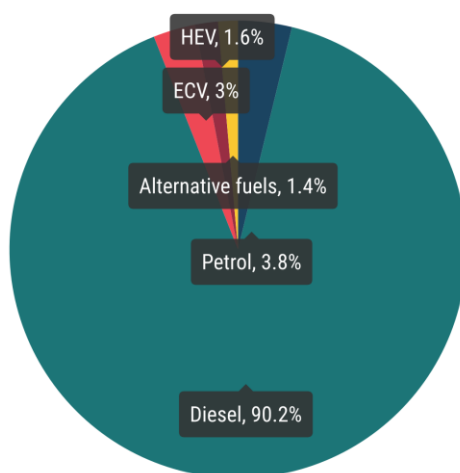
NEW LIGHT COMMERCIAL VEHICLE REGISTRATIONS
BY FUEL TYPE, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 1 March 2022

Fuel types of new vans: electric 3.0%, hybrid 1.6%, diesel 90.2% market share full-year 2021

■ Petrol ■ Diesel ■ Electrically-chargeable (ECV) ■ Hybrid electric (HEV) ■ Alternative fuels



Overall in 2021, 90.2% of all light commercial vehicles registered in the EU ran on diesel, while petrol vans accounted for 3.8% of the market. Total new van sales increased last year, which resulted in higher volumes for all fuel types, but especially electric and hybrid vans.

Electrically-chargeable vehicles made up 3.0% of van registrations across the European Union last year (compared to 2.0% in 2020), while hybrid vans accounted for 1.6% (up from 0.9%).

Diesel and petrol vans

In 2021, demand for diesel vans grew by 6.2% to 1,408,376 units. Despite this increase in sales, diesel's market share decreased from 92.4% in 2020 to 90.2% in 2021 across the region. The four main EU markets posted mixed results. Italy saw the highest percentage increase (+8.6%), followed by France (+4.0%). Spain and Germany, on the other hand, saw a decrease in demand for diesel (-4.7% and -3.6% respectively).

The number of petrol vans registered increased to 58,757 units last year, up 20.5% compared to 2020. As a result, the share of petrol increased from 3.4% to 3.8% of EU sales. Among the major markets, France (+43.2%) and Germany (+25.7%) posted double-digit gains, while Spain recorded a decline (-24.1%).

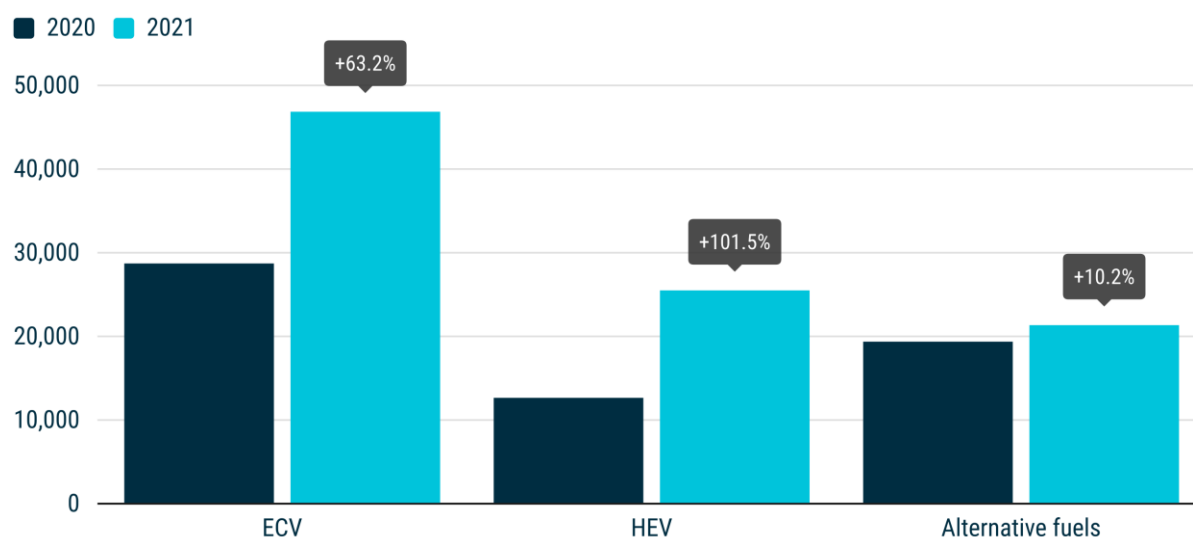
¹ Data for Bulgaria, Lithuania and Malta not available

Alternatively-powered vehicles (APV)

Last year, sales of new electrically-chargeable vehicles (ECV) – which include both battery electric vans and plug-in hybrids – grew by 63.2% across the EU to reach 46,853 vans sold. This strong double-digit growth resulted in an increase of market share from 2.0% in 2020 to 3.0% in 2021. ECV sales went up by 237.8% in Italy, 55.5% in Spain, 44.9% in Germany and 39.8% in France.

Looking at full-year figures for 2021, sales of hybrid electric vans (HEV) jumped by 101.5% to 25,496 units, with the market share of hybrid light commercial vehicles growing from 0.9% in 2020 to 1.6% last year. Among the major EU markets, France posted the highest gain (+155.2%), followed by Italy (+129.2%), Germany (+67.6%) and Spain (+12.7%).

Registrations of vans running on alternative fuels² increased by 10.2% in 2021 to reach 21,340 units sold across the EU. Out of the four big markets, only Germany saw a decrease (-3.2%). Overall, the share of alternative-fuel vehicles in new sales remained stable and accounted for 1.4% of the European market (compared to 1.3% in 2020).



² Includes natural gas, LPG, biofuels and ethanol vehicles

NEW VAN³ REGISTRATIONS BY FUEL TYPE: EU + EFTA + UK (IN UNITS)

	ELECTRICALLY-CHARGEABLE			HYBRID ELECTRIC			ALTERNATIVE FUELS			PETROL			DIESEL		
	2021	2020	%change	2021	2020	%change	2021	2020	%change	2021	2020	%change	2021	2020	%change
Austria	2,417	739	227.1	264	34	676.5	210	115	82.6	1,536	988	55.5	64,814	39,811	62.8
Belgium	757	473	60.0	35	23	52.2	730	1,004	-27.3	3,454	3,440	0.4	66,587	66,373	0.3
Croatia	63	26	142.3	10	3	233.3	71	5	1,320.0	206	124	66.1	6,442	6,024	6.9
Cyprus	1	0	-	1	0	-	0	0	-	298	273	9.2	1,609	1,410	14.1
Czech Republic	172	44	290.9	2	3	-33.3	449	607	-26.0	814	796	2.3	17,357	15,220	14.0
Denmark	1,779	624	185.1	347	397	-12.6	2	3	-33.3	1,431	1,433	-0.1	28,016	28,652	-2.2
Estonia	26	15	73.3	4	1	300.0	2	11	-81.8	228	335	-31.9	3,882	2,927	32.6
Finland	378	168	125.0	280	122	129.5	18	62	-71.0	140	162	-13.6	12,075	12,328	-2.1
France	12,879	9,210	39.8	6,261	2,453	155.2	2,823	1,688	67.2	22,482	15,695	43.2	386,940	372,108	4.0
Germany	12,794	8,830	44.9	1,596	952	67.6	2,833	2,926	-3.2	10,958	8,721	25.7	237,547	246,368	-3.6
Greece	106	14	657.1	177	24	637.5	162	183	-11.5	400	343	16.6	9,581	6,301	52.1
Hungary	295	132	123.5	52	23	126.1	83	97	-14.4	507	281	80.4	22,044	21,513	2.5
Ireland	684	744	-8.1	193	29	565.5	1	2	-50.0	60	29	106.9	27,804	20,928	32.9
Italy	4,067	1,204	237.8	12,059	5,262	129.2	8,854	7,261	21.9	5,582	5,376	3.8	152,531	140,487	8.6
Latvia	25	16	56.3	0	0	-	8	16	-50.0	104	85	22.4	2,391	1,995	19.8
Luxembourg	115	62	85.5	1	2	-50.0	3	0	-	101	68	48.5	4,340	4,288	1.2
Netherlands	3,220	1,706	88.7	473	155	205.2	1,059	1,344	-21.2	1,012	802	26.2	62,679	56,388	11.2
Poland	570	217	162.7	117	6	1,850.0	131	79	65.8	3,766	3,056	23.2	69,317	56,267	23.2
Portugal	361	261	38.3	9	9	0.0	3	4	-25.0	68	81	-16.0	28,343	27,218	4.1
Romania	112	84	33.3	55	32	71.9	8	2	300.0	309	378	-18.3	16,779	14,028	19.6
Slovakia	54	32	68.8	2	1	100.0	14	27	-48.1	287	160	79.4	7,895	6,151	28.4
Slovenia	59	25	136.0	54	11	390.9	27	11	145.5	114	147	-22.4	9,433	7,839	20.3
Spain	3,156	2,029	55.5	3,504	3,110	12.7	3,242	3,011	7.7	4,104	5,408	-24.1	137,898	144,643	-4.7
Sweden	2,763	2,060	34.1	0	0	-	607	910	-33.3	796	594	34.0	32,072	27,451	16.8
EUROPEAN UNION	46,853	28,715	63.2	25,496	12,652	101.5	21,340	19,368	10.2	58,757	48,775	20.5	1,408,376	1,326,718	6.2
Iceland	91	49	85.7	0	0	-	3	5	-40.0	73	53	37.7	1,010	895	12.8
Norway	5,783	2,616	121.1	0	0	-	5	19	-73.7	181	268	-32.5	28,101	29,207	-3.8
Switzerland	1,538	778	97.7	107	117	-8.5	180	125	44.0	2,274	2,005	13.4	25,537	25,533	0.02
EFTA	7,412	3,443	115.3	107	117	-8.5	188	149	26.2	2,528	2,326	8.7	54,648	55,635	-1.8
United Kingdom	15,151	6,841	121.5	5,597	136	4,015.4	2	2	0.0	3,970	2,814	41.1	331,999	283,874	17.0
EU + EFTA + UK	69,416	38,999	78.0	31,200	12,905	141.8	21,530	19,519	10.3	65,255	53,915	21.0	1,795,023	1,666,227	7.7

³ New medium and heavy commercial vehicles over 3.5 tonnes

NEW VAN REGISTRATIONS BY FUEL TYPE: EU + EFTA + UK (MARKET SHARE, 2021)

	ELECTRICALLY CHARGEABLE	HYBRID ELECTRIC	ALTERNATIVE FUELS	PETROL	DIESEL
Austria	3.5%	0.4%	0.3%	2.2%	93.6%
Belgium	1.1%	0.0%	1.0%	4.8%	93.0%
Croatia	0.9%	0.1%	1.0%	3.0%	94.8%
Cyprus	0.1%	0.1%	0.0%	15.6%	84.3%
Czech Republic	0.9%	0.0%	2.4%	4.3%	92.4%
Denmark	5.6%	1.1%	0.0%	4.5%	88.7%
Estonia	0.6%	0.1%	0.0%	5.5%	93.7%
Finland	2.9%	2.2%	0.1%	1.1%	93.7%
France	3.0%	1.5%	0.7%	5.2%	89.7%
Germany	4.8%	0.6%	1.1%	4.1%	89.4%
Greece	1.0%	1.7%	1.6%	3.8%	91.9%
Hungary	1.3%	0.2%	0.4%	2.2%	95.9%
Ireland	2.4%	0.7%	0.0%	0.2%	96.7%
Italy	2.2%	6.6%	4.8%	3.0%	83.3%
Latvia	1.0%	0.0%	0.3%	4.1%	94.6%
Luxembourg	2.5%	0.0%	0.1%	2.2%	95.2%
Netherlands	4.7%	0.7%	1.5%	1.5%	91.6%
Poland	0.8%	0.2%	0.2%	5.1%	93.8%
Portugal	1.3%	0.0%	0.0%	0.2%	98.5%
Romania	0.6%	0.3%	0.0%	1.8%	97.2%
Slovakia	0.7%	0.0%	0.2%	3.5%	95.7%
Slovenia	0.6%	0.6%	0.3%	1.2%	97.4%
Spain	2.1%	2.3%	2.1%	2.7%	90.8%
Sweden	7.6%	0.0%	1.7%	2.2%	88.5%
EUROPEAN UNION	3.0%	1.6%	1.4%	3.8%	90.2%
Iceland	7.7%	0.0%	0.3%	6.2%	85.8%
Norway	17.0%	0.0%	0.0%	0.5%	82.5%
Switzerland	5.2%	0.4%	0.6%	7.7%	86.2%
EFTA	11.4%	0.2%	0.3%	3.9%	84.2%
United Kingdom	4.2%	1.6%	0.0%	1.1%	93.1%
EU + EFTA + UK	3.5%	1.6%	1.1%	3.3%	90.5%