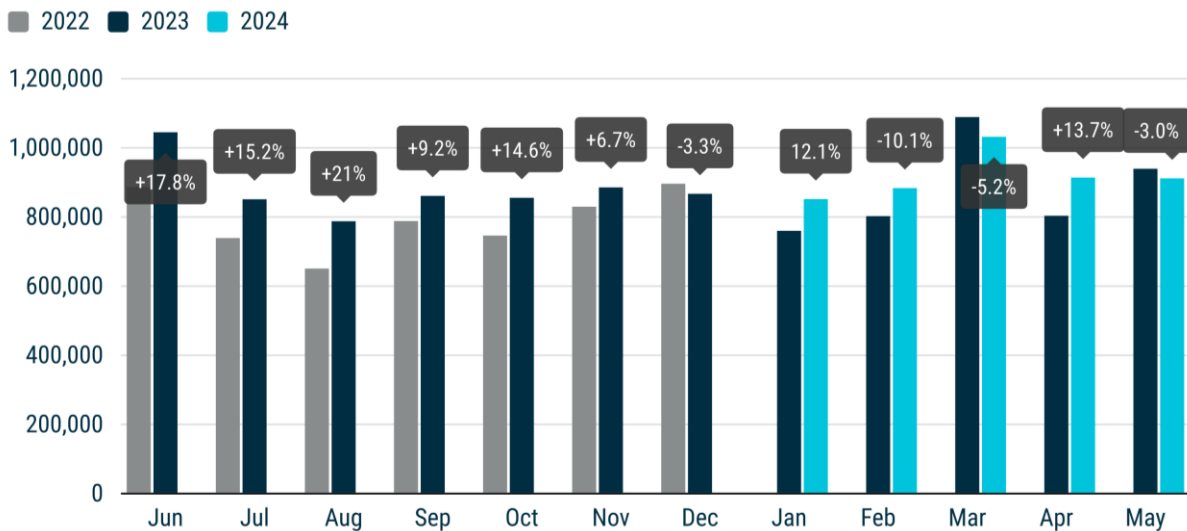


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CEST (6.00 GMT), 20 June 2024

New car registrations: -3% in May 2024; battery electric 12.5% market share



In **May 2024**, car registrations in the European Union decreased by 3%, with declines observed in three out of the region’s four major markets: Italy (-6.6%), Germany (-4.3%), and France (-2.9%). Spain, on the other hand, achieved a modest growth of 3.4% last month.

Despite the downturn in May, year-to-date car registrations over the **first five months of 2024** increased by 4.6% to 4.6 million units. The bloc's largest markets all showed a similar performance, with Spain (+6.8%), Germany (+5.2%), France (+4.9%), and Italy (+3.4%) recording growth so far this year.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

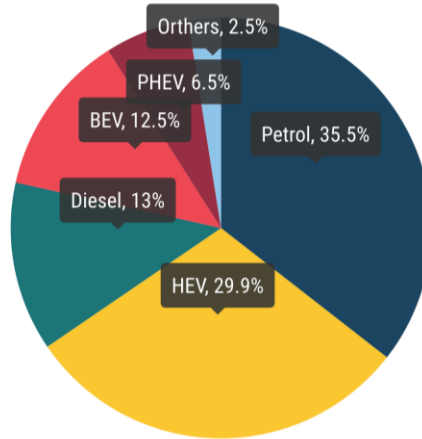
In **May**, battery-electric cars accounted for 12.5% of the EU car market, a decrease from 13.8% the previous year. Meanwhile, hybrid-electrics continued to expand their presence, growing from 25% to nearly 30% of the market. The combined share of petrol and diesel cars fell to 48.5%, down from 52.1%, now representing less than half of the market.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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% SHARE



Electric cars

In **May 2024**, registrations of battery-electric (BEV) cars declined by 12% to 114,308 units, with their total market share dropping to 12.5%. Belgium – now the third-largest market by volume for BEVs – and France were the only key markets to record growth, at 44.8% and 5.4%, respectively. In contrast, Germany (-30.6%) and the Netherlands (-11.7%) experienced significant declines last month. From January to May, a total of 556,276 new battery-electric cars were registered, marking a 2% increase from the same period the previous year.

Plug-in hybrid car registrations also saw a decline of 14.7% last month, with significant decreases in two of the largest markets: Belgium (-36.6%) and France (-19.4%). Germany managed a modest increase of 1.7%, but this was not enough to offset the overall negative trend. In May, plug-in hybrids accounted for 6.5% of the total car market, with 59,333 units sold.

Despite the overall market decline, hybrid-electric was the only segment to post growth, with car registrations increasing by 16.2% in May to over 272,568 units. Three of the four largest markets for this segment – France (+38.3%), Spain (+25.4%), and Italy (+7.4%) – recorded solid gains, while Germany experienced a slight decline of 0.7%. This growth pushed the hybrid-electric market share to nearly 30%, up from 25% in May 2023.

Petrol and diesel cars

In **May 2024**, petrol car sales decreased by 5.6% to 323,551 units, with notable declines in key markets such as France (-20.3%) and Spain (-1.8%). On the other hand, Italy and Germany posted modest growth rates of 4.1% and 2.1%, respectively. As a result, the petrol market share declined from 36.5% to 35.5% compared to May of the previous year.

The diesel car market saw an even steeper decline of 11.4% to 118,733 units, accounting for 13% of the market. Significant decreases were observed in major markets like Italy (-30.5%), France (-24.8%), and Spain (-15.4%). Germany experienced a modest increase of 3.2%.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23	May 2024	May 2023	% change 24/23
Austria	3,448	4,130	-16.5	1,263	1,276	-1.0	4,444	4,429	+0.3	1	2	-50.0	6,788	6,831	-0.6	3,876	3,955	-2.0	19,820	20,623	-3.9
Belgium	10,418	7,194	+44.8	5,624	8,875	-36.6	3,110	2,986	+4.2	239	402	-40.5	17,271	18,306	-5.7	2,245	3,596	-37.6	38,907	41,359	-5.9
Bulgaria	118	134	-11.9	46	23	+100.0	74	55	+34.5	0	0	#DIV/0!	2,241	2,276	-1.5	747	680	+9.9	3,226	3,168	+1.8
Croatia	265	131	+102.3	117	63	+85.7	1,788	1,561	+14.5	134	190	-29.5	4,134	3,713	+11.3	2,085	1,507	+38.4	8,523	7,165	+18.95
Cyprus	41	42	-2.4	47	37	+27.0	589	618	-4.7	0	0	#DIV/0!	587	959	-38.8	37	56	-33.9	1,301	1,712	-24.0
Czechia	747	575	+29.9	472	362	+30.4	4,432	3,370	+31.5	382	348	+9.8	8,807	10,480	-16.0	4,896	5,163	-5.2	19,736	20,298	-2.8
Denmark	7,239	4,442	+63.0	631	1,505	-58.1	2,557	2,970	-13.9	0	0	#DIV/0!	3,515	4,261	-17.5	627	828	-24.3	14,569	14,006	+4.0
Estonia	130	149	-12.8	64	54	+18.5	887	796	+11.4	10	5	+100.0	530	987	-46.3	284	298	-4.7	1,905	2,289	-16.8
Finland	2,223	3,275	-32.1	1,362	1,597	-14.7	2,727	2,417	+12.8	15	42	-64.3	1,077	1,586	-32.1	377	519	-27.4	7,781	9,436	-17.5
France	23,892	22,667	+5.4	10,202	12,657	-19.4	47,573	34,395	+38.3	4,946	6,382	-22.5	43,275	54,267	-20.3	11,410	15,168	-24.8	141,298	145,536	-2.9
Germany	29,708	42,780	-30.6	14,038	13,803	+1.7	57,413	57,842	-0.7	875	1,336	-34.5	89,498	87,700	+2.1	44,893	43,505	+3.2	236,425	246,966	-4.3
Greece	405	720	-43.8	646	725	-10.9	5,977	3,715	+60.9	157	277	-43.3	5,592	6,144	-9.0	983	1,376	-28.6	13,760	12,957	+6.2
Hungary	781	479	+63.0	468	432	+8.3	3,873	3,384	+14.5	18	37	-51.4	3,047	3,504	-13.0	1,344	1,185	+13.4	9,531	9,021	+5.7
Ireland	1,039	1,715	-39.4	678	670	+1.2	1,160	1,529	-24.1	0	0	#DIV/0!	2,386	2,063	+15.7	1,138	1,568	-27.4	6,401	7,545	-15.2
Italy	5,052	6,181	-18.3	4,579	6,592	-30.5	55,655	51,820	+7.4	9,265	12,751	-27.3	44,856	43,081	+4.1	20,102	28,911	-30.5	139,509	149,336	-6.6
Latvia	112	179	-37.4	30	37	-18.9	585	464	+26.1	25	39	-35.9	651	883	-26.3	283	268	+5.6	1,686	1,870	-9.8
Lithuania	167	225	-25.8	114	116	-1.7	1,427	974	+46.5	22	49	-55.1	785	986	-20.4	328	345	-4.9	2,843	2,695	+5.5
Luxembourg	990	911	+8.7	284	417	-31.9	790	802	-1.5	0	0	#DIV/0!	1,291	1,677	-23.0	492	595	-17.3	3,847	4,402	-12.6
Malta	181	102	+77.5	45	58	-22.4	130	200	-35.0	1	0	#DIV/0!	281	333	-15.6	70	73	-4.1	708	766	-7.6
Netherlands	9,681	10,962	-11.7	4,086	4,334	-5.7	8,291	7,413	+11.8	96	158	-39.2	5,745	9,718	-40.9	462	357	+29.4	28,361	32,942	-13.9
Poland	1,291	1,362	-5.2	1,073	1,193	-10.1	20,932	14,028	+49.2	944	958	-1.5	15,611	16,880	-7.5	3,803	4,155	-8.5	43,654	38,576	+13.2
Portugal	3,147	3,378	-6.8	2,601	2,309	+12.6	3,306	2,612	+26.6	1,275	1,054	+21.0	7,498	8,375	-10.5	2,023	2,088	-3.1	19,850	19,816	+0.2
Romania	754	1,402	-46.2	0	0	#DIV/0!	5,239	4,157	+26.0	1,716	1,559	+10.1	5,710	4,982	+14.6	2,224	1,541	+44.3	15,643	13,641	+14.7
Slovakia	189	284	-33.5	141	318	-55.7	2,222	2,078	+6.9	148	164	-9.8	3,214	3,699	-13.1	1,380	1,496	-7.8	7,294	8,039	-9.3
Slovenia	283	383	-26.1	111	102	+8.8	430	730	-41.1	42	32	+31.3	3,083	2,741	+12.5	918	865	+6.1	4,867	4,853	+0.29
Spain	4,393	4,409	-0.4	4,787	6,009	-20.3	34,079	27,184	+25.4	2,287	2,314	-1.2	39,820	40,534	-1.8	9,792	11,574	-15.4	95,158	92,024	+3.4
Sweden	7,614	11,657	-34.7	5,824	5,975	-2.5	2,878	2,034	+41.5	606	598	+1.3	6,258	5,829	+7.4	1,914	2,387	-19.8	25,094	28,480	-11.9
EUROPEAN UNION	114,308	129,868	-12.0	59,333	69,539	-14.7	272,568	234,563	+16.2	23,204	28,697	-19.1	323,551	342,795	-5.6	118,733	134,059	-11.43	911,697	939,521	-3.0
Iceland	168	942	-82.2	235	211	+11.4	623	648	-3.9	0	0	#DIV/0!	549	326	+68.4	433	450	-3.8	2,008	2,577	-22.1
Norway	7,893	10,773	-26.7	544	1,092	-50.2	1,250	1,042	+20.0	0	1	-100.0	129	157	-17.8	437	277	+57.8	10,253	13,342	-23.2
Switzerland	3,568	4,313	-17.3	1,779	1,683	+5.7	6,595	5,900	+11.8	2	9	-77.8	6,881	7,486	-8.1	2,440	2,179	+12.0	21,265	21,570	-1.4
EFTA	11,629	16,028	-27.4	2,558	2,986	-14.3	8,468	7,590	+11.6	2	10	-80.0	7,559	7,969	-5.1	3,310	2,906	+13.9	33,526	37,489	-10.6
United Kingdom	26,031	24,513	+6.2	11,866	9,025	+31.5	51,736	46,142	+12.1	0	0	#DIV/0!	53,643	59,766	-10.2	4,402	5,758	-23.5	147,678	145,204	+1.7
EU + EFTA + UK	151,968	170,409	-10.8	73,757	81,550	-9.6	332,772	288,295	+15.4	23,206	28,707	-19.2	384,753	410,530	-6.3	126,445	142,723	-11.4	1,092,901	1,122,214	-2.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23	Jan-May 2024	Jan-May 2023	% change 24/23
Austria	17,482	18,760	-6.8	6,888	7,013	-1.8	23,896	21,076	+13.4	12	6	+100.0	35,378	35,147	+0.7	20,764	20,177	+2.9	104,420	102,179	+2.2
Belgium	50,690	34,459	+47.1	39,514	39,226	+0.7	19,478	15,571	+25.1	1,733	1,827	-5.1	90,480	99,276	-8.9	11,851	22,356	-47.0	213,746	212,715	+0.5
Bulgaria	726	743	-2.3	216	96	+125.0	363	224	+62.1	0	1	-100.0	13,486	9,893	+36.3	4,156	2,868	+44.9	18,947	13,825	+37.0
Croatia	494	815	-39.4	583	399	+46.1	8,063	5,775	+39.6	659	752	-12.4	14,919	13,776	+8.3	6,501	5,599	+16.1	31,219	27,116	+15.1
Cyprus	434	236	+83.9	300	169	+77.5	3,339	2,244	+48.8	0	0	#DIV/0!	3,093	3,640	-15.0	208	243	-14.4	7,374	6,532	+12.9
Czechia	2,640	2,370	+11.4	2,166	1,972	+9.8	20,268	15,977	+26.9	2,113	1,705	+23.9	48,279	50,525	-4.4	21,421	22,519	-4.9	96,887	95,068	+1.9
Denmark	29,020	19,802	+46.6	3,146	6,926	-54.6	12,723	13,240	-3.9	0	0	#DIV/0!	19,638	22,934	-14.4	2,304	3,108	-25.9	66,831	66,010	+1.2
Estonia	529	506	+4.5	306	215	+42.3	3,607	3,768	-4.3	62	30	+106.7	2,454	4,101	-40.2	1,397	1,250	+11.8	8,355	9,870	-15.3
Finland	8,667	12,209	-29.0	6,750	7,110	-5.1	10,921	10,370	+5.3	103	184	-44.0	4,356	6,110	-28.7	1,592	1,727	-7.8	32,389	37,710	-14.1
France	128,565	104,639	+22.9	59,644	60,055	-0.7	218,316	159,015	+37.3	31,323	29,328	+6.8	239,203	269,707	-11.3	56,126	76,185	-26.3	733,177	698,929	+4.9
Germany	140,713	167,256	-15.9	74,158	63,135	+17.5	291,387	261,759	+11.3	6,580	5,909	+11.4	438,810	412,769	+6.3	222,664	205,903	+8.1	1,174,312	1,116,731	+5.2
Greece	2,589	2,575	+0.5	3,441	2,925	+17.6	24,193	15,909	+52.1	1,022	1,525	-33.0	26,499	25,837	+2.6	6,129	8,197	-25.2	63,873	56,968	+12.1
Hungary	3,789	2,532	+49.6	2,440	2,259	+8.0	24,054	18,775	+28.1	72	328	-78.0	15,363	17,676	-13.1	5,893	5,559	+6.0	51,611	47,129	+9.5
Ireland	10,056	12,875	-21.9	7,060	6,137	+15.0	16,687	15,756	+5.9	0	0	#DIV/0!	25,787	23,252	+10.9	17,856	16,592	+7.6	77,446	74,612	+3.8
Italy	21,566	26,516	-18.7	23,423	31,507	-25.7	281,267	248,245	+13.3	65,134	63,234	+3.0	227,105	196,745	+15.4	107,256	135,520	-20.9	725,751	701,767	+3.4
Latvia	476	739	-35.6	191	148	+29.1	2,459	2,200	+11.8	166	148	+12.2	2,669	3,497	-23.7	1,147	1,287	-10.9	7,108	8,019	-11.4
Lithuania	737	843	-12.6	572	404	+41.6	5,492	4,134	+32.8	239	211	+13.3	3,502	4,717	-25.8	1,441	1,402	+2.8	11,983	11,711	+2.3
Luxembourg	5,210	4,189	+24.4	1,704	2,032	-16.1	4,381	4,035	+8.6	0	0	#DIV/0!	6,623	7,759	-14.6	2,840	3,712	-23.5	20,758	21,727	-4.5
Malta	1,112	469	+137.1	244	526	-53.6	703	739	-4.9	1	1	+0.0	1,370	1,267	+8.1	240	304	-21.1	3,670	3,306	+11.0
Netherlands	48,828	44,375	+10.0	22,345	21,762	+2.7	46,510	36,631	+27.0	1,032	733	+40.8	38,150	54,915	-30.5	1,938	1,990	-2.6	158,803	160,406	-1.0
Poland	6,746	6,688	+0.9	6,024	5,494	+9.6	106,396	73,351	+45.1	6,829	5,222	+30.8	81,492	87,162	-6.5	19,249	19,176	+0.4	226,736	197,093	+15.0
Portugal	15,394	13,783	+11.7	11,902	9,698	+22.7	15,596	13,879	+12.4	7,290	4,106	+77.5	37,868	34,857	+8.6	8,173	11,791	-30.7	96,223	88,114	+9.2
Romania	4,882	5,423	-10.0	0	0	#DIV/0!	21,512	16,835	+27.8	5,909	8,548	-30.9	20,488	22,766	-10.0	9,356	6,900	+35.6	62,147	60,472	+2.8
Slovakia	1,017	856	+18.8	893	999	-10.6	11,478	9,883	+16.1	825	781	+5.6	17,667	18,277	-3.338	6,516	6,290	+3.6	38,396	37,086	+3.5
Slovenia	1,424	1,836	-22.4	488	495	-1.4	2,492	3,363	-25.9	176	254	-30.7	14,807	12,720	+16.4	4,167	3,973	+4.9	23,554	22,641	+4.0
Spain	19,610	18,418	+6.5	25,543	25,212	+1.3	153,557	121,440	+26.4	13,103	8,975	+46.0	176,981	175,290	+1.0	43,090	55,004	-21.7	431,884	404,339	+6.8
Sweden	32,880	41,487	-20.7	25,690	23,335	+10.1	10,585	9,816	+7.8	3,464	2,750	+26.0	25,848	24,564	+5.2	8,426	10,423	-19.2	106,893	112,375	-4.9
EUROPEAN UNION	556,276	545,399	+2.0	325,631	319,249	+2.0	1,339,723	1,104,010	+21.4	147,847	136,558	+8.3	1,632,315	1,639,179	-0.4	592,701	650,055	-8.8	4,594,493	4,394,450	+4.6
Iceland	743	3,017	-75.4	772	874	-11.7	1,136	1,681	-32.4	0	2	-100.0	929	960	-3.2	1,176	1,166	+0.9	4,756	7,700	-38.2
Norway	38,017	42,475	-10.5	1,173	3,334	-64.8	2,803	3,301	-15.1	0	1	-100.0	461	609	-24.3	1,292	1,261	+2.5	43,746	50,981	-14.2
Switzerland	17,171	17,938	-4.3	8,821	8,331	+5.9	30,652	27,204	+12.7	13	53	-75.5	31,903	35,605	-10.4	9,969	9,408	+6.0	98,529	98,539	-0.0
EFTA	55,931	63,430	-11.8	10,766	12,539	-14.1	34,591	32,186	+7.5	13	56	-76.8	33,293	37,174	-10.4	12,437	11,835	+5.1	147,031	157,220	-6.5
United Kingdom	133,062	121,268	+9.7	64,918	49,385	+31.5	287,680	243,356	+18.2	0	0	#DIV/0!	316,673	327,210	-3.2	25,187	31,235	-19.4	827,500	772,454	+7.1
EU + EFTA + UK	745,269	730,097	+2.1	401,315	381,173	+5.3	1,661,974	1,379,552	+20.5	147,860	136,614	+8.2	1,982,281	2,003,563	-1.1	630,325	693,125	-9.1	5,569,024	5,324,124	+4.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	MAY					JANUARY-MAY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.3	26.0	248,664	244,706	+1.6	25.9	26.1	1,189,053	1,147,155	+3.7
Volkswagen	11.3	11.0	103,190	103,112	+0.1	10.5	10.9	484,405	479,996	+0.9
Audi	5.1	5.5	46,435	51,452	-9.8	4.7	5.4	217,851	237,749	-8.4
Skoda	5.8	5.3	53,084	49,715	+6.8	5.9	5.5	269,341	240,209	+12.1
Seat	2.3	1.9	21,130	18,282	+15.6	2.2	2.1	101,228	93,913	+7.8
Cupra	1.9	1.6	17,637	15,241	+15.7	1.6	1.4	73,956	60,559	+22.1
Porsche	0.7	0.7	6,614	6,224	+6.3	0.9	0.7	39,593	31,671	+25.0
Others ²	0.1	0.1	573	680	-15.8	0.1	0.1	2,679	3,058	-12.4
Stellantis	17.4	18.1	158,389	170,180	-6.9	18.2	18.9	834,973	831,166	+0.5
Peugeot	5.3	5.9	48,406	55,706	-13.1	5.6	6.0	255,792	263,022	-2.75
Opel/Vauxhall	3.4	3.3	31,094	31,127	-0.1	3.3	3.5	149,684	152,621	-1.9
Fiat ³	2.9	3.2	26,884	30,307	-11.3	3.3	3.5	149,477	155,569	-3.9
Citroen	3.3	2.9	30,113	27,614	+9.0	3.6	3.3	165,226	145,395	+13.6
Jeep	1.2	1.2	10,997	10,862	+1.2	1.2	1.1	54,822	49,825	+10.0
DS	0.3	0.5	2,798	4,721	-40.7	0.4	0.5	17,028	21,210	-19.7
Alfa Romeo	0.4	0.5	3,750	4,444	-15.6	0.4	0.5	19,851	20,598	-3.6
Lancia/Chrysler	0.4	0.5	3,847	4,712	-18.4	0.4	0.4	20,655	19,416	+6.4
Others ⁴	0.1	0.1	500	687	-27.2	0.1	0.1	2,438	3,510	-30.5
Renault Group	10.8	11.0	98,200	103,771	-5.4	10.6	10.9	485,623	481,089	+0.9
Renault	6.3	6.2	57,745	58,681	-1.6	5.6	5.9	256,044	257,598	-0.6
Dacia	4.4	4.8	40,127	44,697	-10.2	5.0	5.1	228,100	222,512	+2.5
Alpine	0.0	0.0	328	393	-16.5	0.0	0.0	1,479	979	+51.1
Toyota Group	7.6	6.6	69,742	61,742	+13.0	8.0	6.9	369,079	302,339	+22.1
Toyota	7.1	6.1	65,186	57,701	+13.0	7.6	6.5	347,830	286,653	+21.3
Lexus	0.5	0.4	4,556	4,041	+12.7	0.5	0.4	21,249	15,686	+35.5
Hyundai Group	8.1	8.3	73,395	78,309	-6.3	7.9	8.4	364,042	370,891	-1.8
Hyundai	4.2	3.9	37,924	36,734	+3.2	4.0	4.0	184,630	175,209	+5.4
Kia	3.9	4.4	35,471	41,575	-14.7	3.9	4.5	179,412	195,682	-8.3
BMW Group	6.4	7.5	58,247	70,754	-17.7	6.5	6.6	297,556	289,857	+2.7
BMW	5.7	6.3	51,879	59,003	-12.1	5.6	5.4	259,033	236,331	+9.6
Mini	0.7	1.3	6,369	11,751	-45.8	0.8	1.2	38,523	53,526	-28.0
Mercedes-Benz	5.0	5.1	45,905	47,607	-3.6	5.0	5.4	231,798	237,441	-2.4
Mercedes	4.8	4.8	43,735	45,373	-3.6	4.8	5.2	221,775	227,417	-2.5
Smart	0.2	0.2	2,170	2,234	-2.9	0.2	0.2	10,023	10,024	-0.0
Ford	3.0	3.5	26,982	32,808	-17.8	3.0	3.7	136,531	162,278	-15.9
Volvo Cars	2.9	2.2	26,461	20,590	+28.5	2.8	2.1	128,192	90,666	+41.4
Nissan	1.6	1.4	14,606	13,622	+7.2	2.1	1.9	97,235	81,860	+18.8
Tesla	1.6	2.4	14,568	22,138	-34.2	2.0	2.3	92,054	102,502	-10.2
Suzuki	1.6	1.4	14,137	13,516	+4.6	1.7	1.4	79,629	61,262	+30.0
Mazda	1.4	1.1	12,315	10,669	+15.4	1.3	1.4	60,373	60,571	-0.3
SAIC Motor	1.5	1.4	13,227	13,252	-0.2	1.3	1.1	59,073	46,796	+26.2
Mitsubishi	0.5	0.4	4,578	3,630	+26.1	0.6	0.3	29,614	14,822	+99.8
Jaguar Land Rover Group	0.6	0.6	5,888	5,292	+11.3	0.6	0.6	28,466	27,776	+2.5
Land Rover	0.6	0.5	5,382	4,430	+21.5	0.6	0.5	25,499	23,558	+8.2
Jaguar	0.1	0.1	506	862	-41.3	0.1	0.1	2,967	4,218	-29.7
Honda	0.3	0.2	3,027	2,043	+48.2	0.4	0.3	17,613	11,009	+60.0

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MAY					JANUARY-MAY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.1	25.9	296,446	291,113	+1.8	25.5	25.9	1,420,858	1,376,374	+3.2
Volkswagen	11.0	10.6	120,141	119,128	+0.9	10.2	10.6	567,839	562,710	+0.9
Audi	5.4	5.9	59,096	65,768	-10.1	5.0	5.7	279,466	303,998	-8.1
Skoda	5.7	5.2	62,372	58,254	+7.1	5.6	5.2	311,216	279,286	+11.4
Seat	2.3	1.9	25,162	20,777	+21.1	2.2	2.1	121,169	109,827	+10.3
Cupra	1.9	1.6	20,324	17,733	+14.6	1.6	1.4	87,281	72,482	+20.4
Porsche	0.8	0.8	8,567	8,554	+0.2	0.9	0.8	50,140	43,843	+14.4
Others ²	0.1	0.1	784	899	-12.8	0.1	0.1	3,746	4,228	-11.4
Stellantis	15.9	17.0	173,969	190,606	-8.7	16.9	17.5	938,744	933,848	+0.5
Peugeot	4.9	5.5	53,447	61,568	-13.2	5.2	5.5	288,554	292,407	-1.3
Opel/Vauxhall	3.4	3.6	37,463	40,616	-7.8	3.4	3.7	190,560	194,401	-2.0
Fiat ³	2.5	2.8	27,766	31,766	-12.6	2.8	3.1	158,678	165,689	-4.2
Citroen	3.0	2.7	32,521	30,231	+7.6	3.2	3.0	180,214	161,012	+11.9
Jeep	1.0	1.0	11,384	11,160	+2.0	1.1	1.0	58,647	52,103	+12.6
DS	0.3	0.4	2,882	5,003	-42.4	0.3	0.4	17,666	22,782	-22.5
Alfa Romeo	0.4	0.4	4,052	4,736	-14.4	0.4	0.4	20,901	21,819	-4.2
Lancia/Chrysler	0.4	0.4	3,847	4,712	-18.4	0.4	0.4	20,655	19,418	+6.4
Others ⁴	0.1	0.1	607	814	-25.4	0.1	0.1	2,869	4,217	-32.0
Renault Group	9.8	9.8	106,570	110,232	-3.3	9.5	9.7	529,200	514,767	+2.8
Renault	5.7	5.5	62,565	61,839	+1.2	5.1	5.2	282,174	274,242	+2.9
Dacia	4.0	4.3	43,647	47,946	-9.0	4.4	4.5	245,293	239,368	+2.5
Alpine	0.0	0.0	358	447	-19.9	0.0	0.0	1,733	1,157	+49.8
Hyundai Group	8.4	8.6	92,196	96,917	-4.9	8.3	8.8	461,758	468,784	-1.5
Kia	4.2	4.6	45,499	51,513	-11.7	4.2	4.7	233,393	250,146	-6.7
Hyundai	4.3	4.0	46,697	45,404	+2.8	4.1	4.1	228,365	218,638	+4.4
Toyota Group	7.4	6.7	81,175	75,035	+8.2	7.7	6.9	427,918	367,978	+16.3
Toyota	6.9	6.2	75,031	69,310	+8.3	7.2	6.5	399,094	346,647	+15.1
Lexus	0.6	0.5	6,144	5,725	+7.3	0.5	0.4	28,824	21,331	+35.1
BMW Group	6.8	7.6	74,318	85,094	-12.7	6.9	6.8	384,202	361,637	+6.2
BMW	5.9	6.2	64,923	69,796	-7.0	5.9	5.4	326,682	287,655	+13.6
Mini	0.9	1.4	9,395	15,298	-38.6	1.0	1.4	57,519	73,982	-22.3
Mercedes-Benz	5.1	4.9	55,412	55,324	+0.2	5.1	5.3	282,529	283,806	-0.4
Mercedes	4.9	4.7	53,127	53,045	+0.2	4.9	5.1	272,002	273,505	-0.5
Smart	0.2	0.2	2,285	2,279	+0.3	0.2	0.2	10,527	10,301	+2.2
Ford	3.2	4.0	35,272	44,997	-21.6	3.4	4.2	188,021	224,987	-16.4
Volvo Cars	3.1	2.4	34,101	26,984	+26.4	2.9	2.2	160,145	118,191	+35.5
Nissan	2.0	1.9	21,706	20,968	+3.5	2.6	2.3	146,497	122,424	+19.7
Tesla	1.7	2.7	19,108	29,819	-35.9	2.1	2.6	119,533	138,556	-13.7
SAIC Motor	1.9	1.8	20,992	19,959	+5.2	1.7	1.5	97,251	79,945	+21.6
Suzuki	1.6	1.4	17,001	15,964	+6.5	1.7	1.4	93,546	73,609	+27.1
Mazda	1.4	1.2	15,385	13,570	+13.4	1.3	1.4	74,313	76,393	-2.7
Jaguar Land Rover Group	1.2	1.0	12,688	10,685	+18.7	1.3	1.1	69,802	60,005	+16.3
Land Rover	1.0	0.8	10,806	8,476	+27.5	1.0	0.9	57,303	50,277	+14.0
Jaguar	0.2	0.2	1,882	2,209	-14.8	0.2	0.2	12,499	9,728	+28.5
Honda	0.5	0.3	5,220	3,729	+40.0	0.6	0.4	35,237	23,810	+48.0
Mitsubishi	0.4	0.3	4,766	3,814	+25.0	0.6	0.3	30,871	15,633	+97.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM