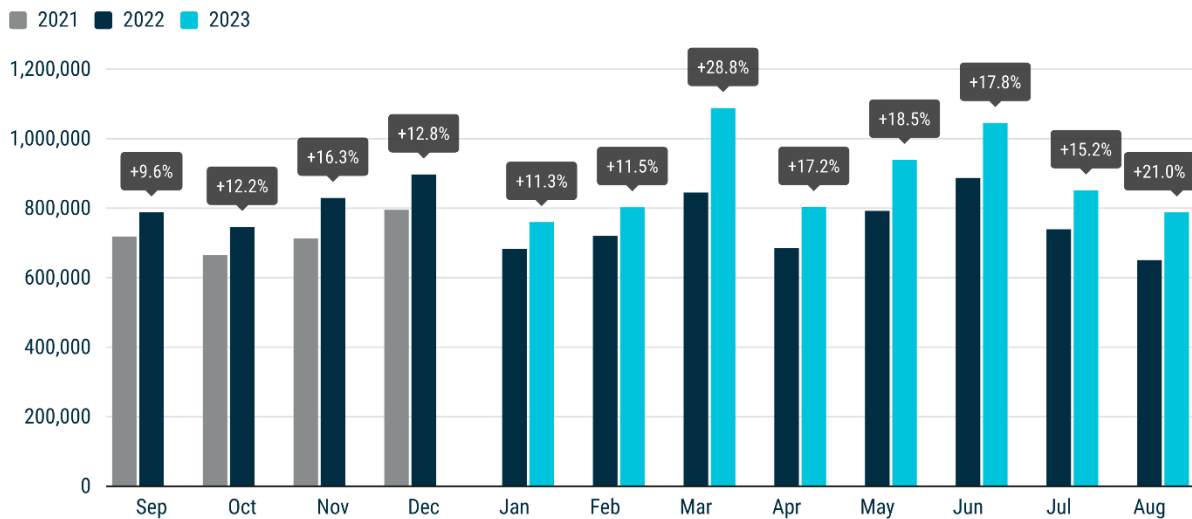


NEW CAR REGISTRATIONS, EUROPEAN UNION

PRESS RELEASE EMBARGO
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New car registrations: +21% in August; battery electric exceeds 20% share for the first time



In **August 2023**, the EU car market expanded by 21%, reaching 787,626 registered units, marking the thirteenth consecutive month of growth. Despite August typically being a slower month for car sales, double-digit gains indicate that the EU market is rebounding from last year’s component shortages. There were double-digit percentage gains in most markets, including the three largest: Germany (+37.3%), France (+24.3%), and Italy (+11.9%).

From **January to August 2023**, new EU car registrations grew substantially (+17.9%), totalling 7.1 million units. Despite this year-to-date improvement, the market trails the pre-COVID-pandemic level of 9 million units sold in 2019. Notably, most markets experienced double-digit percentage gains in this eight-month period, including the four largest: Spain (+20.5%), Italy (+20.2%), France (+16.6%), and Germany (+16.5%).

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

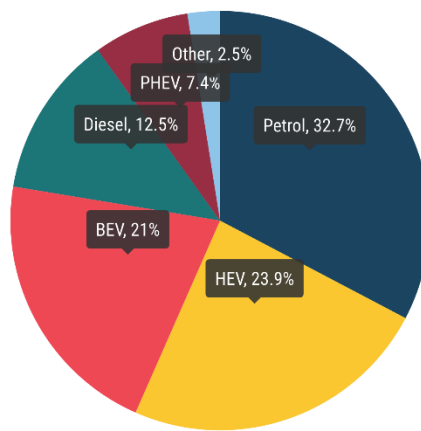
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NEW CAR REGISTRATIONS BY POWER SOURCE

In **August**, the market share of battery-electric cars exceeded 20% for the first time (up from 11.6% in August last year), overtaking diesel for the second time this year and becoming the third-most-popular choice for new car buyers. Hybrid-electric cars held their position as buyers' second choice, with a 24% market share. While petrol cars are still the most popular choice, market share decreased from 38.7% in August last year to 32.7%.

■ Petrol
 ■ Diesel
 ■ Battery electric vehicle (BEV)
 ■ Plug-in hybrid electric vehicle (PHEV)
 ■ Hybrid electric vehicle (HEV)
 ■ Others

% SHARE



Electric cars

In **August 2023**, EU battery-electric car registrations surged by 118.1%, reaching 165,165 units, accounting for 21% of the market. Except for Malta (-22.6%), all EU markets saw double- and triple-digit percentage growth, with Germany, the largest market by volume, growing by a remarkable 170.7%. Belgium recorded the highest growth rate of 224.5%. Overall, battery-electric car sales increased by a significant 62.7%, with nearly 1 million units registered from January to August.

In August, new EU hybrid-electric car registrations expanded by 29%, primarily driven by robust growth in three of its four largest markets: Germany (+59%), France (+38.7%), and Spain (+21.5%), while Italy recorded a slight decline (-2.3%). This resulted in a cumulative 28.6% increase, with nearly 1.8 million units sold between January and August, equivalent to a quarter of the market.

Last month, new EU plug-in hybrid car registrations grew by 5.5%, totalling 58,557 units. Strong performance in major markets such as the Netherlands (+44.7%), France (+40.5%), and Sweden (+24.9%) helped offset the decline in Germany (-41.1%), the largest market for this power source. Despite this growth, the market share of plug-in hybrid cars decreased from 8.5% to 7.4% in August this year.

Petrol and diesel cars

In **August**, the EU petrol car market slightly increased by 2.1%, although its market share decreased from 38.7% to 32.7% compared to August last year. A solid performance in Italy (+25.3%) and France (+21.5%) primarily drove this growth, while most of the bloc's markets declined.

Conversely, the EU's diesel car market continued its decline in August (-6%), despite growth in Germany (+9.2%) and Central and Eastern European markets, notably Slovakia (+22.6%) and Romania (+19.4%). Diesel cars now have a market share of 12.5%, down from 16.1% in August of the previous year.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22	August 2023	August 2022	% change 23/22
Austria	3,945	2,639	+49.5	1,442	853	+69.1	4,036	3,464	+16.5	1	5	-80.0	5,545	6,457	-14.1	3,821	4,396	-13.1	18,790	17,814	+5.5
Belgium	9,241	2,848	+224.5	8,639	4,264	+102.6	2,562	2,352	+8.9	151	166	-9.0	13,647	14,685	-7.1	2,558	4,602	-44.4	36,798	28,917	+27.3
Bulgaria	151	59	+155.9	50	14	+257.1	80	32	+150.0	0	0	#DIV/0!	2,493	1,734	+43.8	647	643	+0.6	3,421	2,482	+37.8
Croatia	149	117	+27.4	75	77	-2.6	902	486	+85.6	133	95	+40.0	1,492	1,804	-17.3	676	621	+8.9	3,427	3,200	+7.1
Cyprus	41	34	+20.6	26	18	+44.4	246	243	+1.2	0	0	#DIV/0!	407	327	+24.5	16	22	-27.3	736	644	+14.3
Czechia	595	339	+75.5	509	240	+112.1	3,815	2,380	+60.3	254	409	-37.9	9,877	9,906	-0.3	3,668	3,307	+10.9	18,718	16,581	+12.9
Denmark	4,777	2,443	+95.5	1,236	2,305	-46.4	2,023	2,535	-20.2	0	1	-100.0	4,807	4,726	+1.7	713	742	-3.9	13,556	12,752	+6.3
Estonia	124	55	+125.5	52	30	+73.3	772	543	+42.2	3	43	-93.0	621	766	-18.9	196	291	-32.6	1,768	1,728	+2.3
Finland	2,812	1,590	+76.9	1,768	1,291	+36.9	1,797	2,131	-15.7	31	75	-58.7	1,030	1,618	-36.3	385	409	-5.9	7,823	7,114	+10.0
France	19,657	12,302	+59.8	9,527	6,780	+40.5	27,166	19,587	+38.7	4,290	3,253	+31.9	42,743	35,172	+21.5	10,216	14,309	-28.6	113,599	91,403	+24.3
Germany	86,649	32,006	+170.7	14,552	24,719	-41.1	55,844	35,116	+59.0	1,106	1,569	-29.5	75,598	69,441	+8.9	39,668	36,332	+9.2	273,417	199,183	+37.3
Greece	403	198	+103.5	636	381	+66.9	3,684	2,003	+83.9	229	262	-12.6	4,071	4,160	-2.1	1,345	1,654	-18.7	10,368	8,658	+19.8
Hungary	476	415	+14.7	512	387	+32.3	3,814	3,163	+20.6	26	48	-45.8	3,082	4,780	-35.5	1,041	1,193	-12.7	8,951	9,986	-10.4
Ireland	1,772	1,484	+19.4	1,021	555	+84.0	1,275	927	+37.5	0	3	-100.0	1,980	3,169	-37.5	2,064	2,016	+2.4	8,112	8,154	-0.5
Italy	4,055	2,291	+77.0	3,328	2,456	+35.5	27,213	27,850	-2.3	7,909	6,624	+19.4	24,002	19,154	+25.3	13,220	12,842	+2.9	79,727	71,217	+11.9
Latvia	130	112	+16.1	29	24	+20.8	530	425	+24.7	19	36	-47.2	628	611	+2.8	262	280	-6.4	1,598	1,488	+7.4
Lithuania	147	103	+42.7	0	0	#DIV/0!	963	876	+9.9	0	0	#DIV/0!	824	1,030	-20.0	309	237	+30.4	2,243	2,246	-0.1
Luxembourg	924	350	+164.0	347	221	+57.0	666	644	+3.4	0	0	#DIV/0!	1,005	1,080	-6.9	474	673	-29.6	3,416	2,968	+15.1
Malta	89	115	-22.6	73	107	-31.8	127	107	+18.7	0	0	#DIV/0!	304	206	+47.6	67	35	+91.4	660	570	+15.8
Netherlands	9,174	5,766	+59.1	3,413	2,359	+44.7	6,903	5,489	+25.8	185	116	+59.5	7,857	9,453	-16.9	293	276	+6.2	27,825	23,459	+18.6
Poland	1,237	893	+38.5	868	871	-0.3	15,200	10,299	+47.6	805	946	-14.9	14,804	17,343	-14.6	3,263	3,401	-4.1	36,177	33,753	+7.2
Portugal	3,068	1,178	+160.4	2,191	970	+125.9	1,692	2,232	-24.2	752	158	+375.9	3,883	4,839	-19.8	1,464	2,057	-28.8	13,050	11,434	+14.1
Romania	1,608	901	+78.5	0	0	#DIV/0!	4,106	3,200	+28.3	1,450	1,266	+14.5	4,237	5,923	-28.5	1,490	1,248	+19.4	12,891	12,538	+2.8
Slovakia	189	124	+52.4	280	109	+156.9	2,098	1,492	+40.6	145	140	+3.6	3,420	3,725	-8.2	1,355	1,105	+22.6	7,487	6,695	+11.8
Slovenia	385	163	+136.2	64	39	+64.1	280	514	-45.5	30	77	-61.0	1,899	1,973	-3.8	582	573	+1.6	3,240	3,339	-3.0
Spain	3,583	1,401	+155.7	3,362	2,773	+21.2	18,876	15,534	+21.5	1,584	910	+74.1	21,876	22,333	-2.0	6,676	8,956	-25.5	55,957	51,907	+7.8
Sweden	9,784	5,813	+68.3	4,557	3,649	+24.9	1,889	2,546	-25.8	543	653	-16.8	5,286	5,604	-5.7	1,812	2,311	-21.6	23,871	20,576	+16.0
EUROPEAN UNION	165,165	75,739	+118.1	58,557	55,492	+5.5	188,559	146,170	+29.0	19,646	16,855	+16.6	257,418	252,019	+2.1	98,281	104,531	-6.0	787,626	650,806	+21.0
Iceland	700	272	+157.4	121	200	-39.5	131	154	-14.9	0	0	#DIV/0!	81	105	-22.9	133	246	-45.9	1,166	977	+19.3
Norway	9,250	9,245	+0.1	724	1,394	-48.1	675	961	-29.8	0	2	-100.0	122	288	-57.6	312	473	-34.0	11,083	12,363	-10.4
Switzerland	4,289	2,294	+87.0	1,715	1,250	+37.2	5,165	4,054	+27.4	1	23	-95.7	6,038	6,715	-10.1	1,769	2,048	-13.6	18,977	16,384	+15.8
EFTA	14,239	11,811	+20.6	2,560	2,844	-10.0	5,971	5,169	+15.5	1	25	-96.0	6,241	7,108	-12.2	2,214	2,767	-20.0	31,226	29,724	+5.1
United Kingdom	17,243	10,006	+72.3	6,601	3,884	+70.0	23,410	18,861	+24.1	0	0	#DIV/0!	34,756	31,652	+9.8	3,647	4,455	-18.1	85,657	68,858	+24.4
EU + EFTA + UK	196,647	97,556	+101.6	67,718	62,220	+8.8	217,940	170,200	+28.0	19,647	16,880	+16.4	298,415	290,779	+2.6	104,142	111,753	-6.8	904,509	749,388	+20.7

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22	Jan-Aug 2023	Jan-Aug 2022	% change 23/22
Austria	30,638	19,550	+56.7	11,554	8,225	+40.5	33,914	26,996	+25.6	15	66	-77.3	54,068	55,173	-2.0	32,857	32,464	+1.2	163,046	142,474	+14.4
Belgium	59,550	22,039	+170.2	68,009	38,062	+78.7	24,994	18,720	+33.5	2,708	2,104	+28.7	148,622	125,087	+18.8	32,059	44,453	-27.9	335,942	250,465	+34.1
Bulgaria	1,162	465	+149.9	204	87	+134.5	451	272	+65.8	1	0	#DIV/0!	17,015	14,480	+17.5	5,573	4,549	+22.5	24,406	19,853	+22.9
Croatia	1,186	745	+59.2	799	574	+39.2	9,268	5,999	+54.5	1,166	1,439	-19.0	21,426	16,277	+31.6	8,156	6,163	+32.3	42,001	31,197	+34.6
Cyprus	458	218	+110.1	303	150	+102.0	3,617	2,612	+38.5	0	1	-100.0	5,341	4,536	+17.7	344	368	-6.5	10,063	7,885	+27.6
Czechia	4,070	2,597	+56.7	3,413	2,028	+68.3	26,080	18,933	+37.7	2,658	3,458	-23.1	78,984	71,772	+10.0	35,149	30,155	+16.6	150,354	128,943	+16.6
Denmark	34,468	16,529	+108.5	11,588	16,745	-30.8	20,612	19,986	+3.1	1	4	-75.0	37,141	36,332	+2.2	5,329	6,492	-17.9	109,139	96,088	+13.6
Estonia	887	465	+90.8	371	344	+7.8	6,018	4,773	+26.1	46	231	-80.1	6,419	6,305	+1.8	1,980	2,253	-12.1	15,721	14,371	+9.4
Finland	19,814	8,402	+135.8	12,232	11,122	+10.0	16,232	18,113	-10.4	356	320	+11.3	9,549	14,321	-33.3	2,911	3,839	-24.2	61,094	56,117	+8.9
France	174,443	118,369	+47.4	100,747	76,937	+30.9	265,156	208,433	+27.2	46,278	38,862	+19.1	429,095	366,336	+17.1	116,602	161,993	-28.0	1,132,321	970,930	+16.6
Germany	355,575	228,084	+55.9	107,962	187,311	-42.4	433,060	304,605	+42.2	10,633	12,108	-12.2	671,407	587,206	+14.3	334,927	323,755	+3.5	1,913,564	1,643,069	+16.5
Greece	4,188	1,711	+144.8	4,941	3,543	+39.5	27,931	20,167	+38.5	2,491	2,425	+2.7	40,520	35,119	+15.4	13,039	11,365	+14.7	93,110	74,330	+25.3
Hungary	3,750	3,028	+23.8	3,810	3,174	+20.0	29,112	27,838	+4.6	436	666	-34.5	27,644	31,843	-13.2	9,106	9,798	-7.1	73,858	76,347	-3.3
Ireland	20,214	12,659	+59.7	9,298	6,973	+33.3	23,497	20,213	+16.2	0	139	-100.0	34,562	29,359	+17.7	25,138	25,926	-3.0	112,709	95,269	+18.3
Italy	40,814	30,809	+32.5	47,526	43,506	+9.2	366,133	291,659	+25.5	94,864	83,172	+14.1	295,144	243,201	+21.4	195,292	172,880	+13.0	1,039,773	865,227	+20.2
Latvia	1,143	601	+90.2	240	196	+22.4	3,925	2,771	+41.6	247	232	+6.5	5,522	5,487	+0.6	2,110	1,811	+16.5	13,187	11,098	+18.8
Lithuania	1,315	848	+55.1	0	0	#DIV/0!	7,876	6,973	+12.9	0	0	#DIV/0!	7,648	8,461	-9.6	2,413	2,076	+16.2	19,252	18,358	+4.9
Luxembourg	7,114	3,992	+78.2	3,287	2,565	+28.1	6,421	5,168	+24.2	0	4	-100.0	11,793	10,205	+15.6	5,503	6,567	-16.2	34,118	28,501	+19.7
Malta	755	693	+8.9	763	872	-12.5	1,148	829	+38.5	2	7	-71.4	2,131	2,038	+4.6	532	224	+137.5	5,331	4,663	+14.3
Netherlands	75,128	40,244	+86.7	34,215	23,101	+48.1	61,027	50,398	+21.1	1,377	1,495	-7.9	84,388	80,263	+5.1	2,971	3,595	-17.4	259,106	199,096	+30.1
Poland	10,886	6,498	+67.5	8,515	6,829	+24.7	115,760	93,092	+24.4	8,143	8,392	-3.0	137,143	135,862	+0.9	30,792	30,188	+2.0	311,239	280,861	+10.8
Portugal	22,839	10,186	+124.2	16,906	9,817	+72.2	21,048	16,225	+29.7	6,623	2,891	+129.1	54,397	44,063	+23.5	17,466	18,660	-6.4	139,279	101,842	+36.8
Romania	10,612	6,437	+64.9	0	0	#DIV/0!	29,070	22,852	+27.2	13,115	8,991	+45.9	35,851	34,738	+3.2	11,518	10,331	+11.5	100,166	83,349	+20.2
Slovakia	1,438	896	+60.5	1,874	933	+100.9	16,149	11,437	+41.2	1,281	1,140	+12.4	29,573	29,877	-1.018	10,630	8,586	+23.8	60,945	52,869	+15.3
Slovenia	2,825	1,358	+108.0	715	391	+82.9	3,269	4,483	-27.1	392	549	-28.6	20,675	19,944	+3.7	6,450	6,257	+3.1	34,326	32,982	+4.1
Spain	30,882	17,816	+73.3	40,186	30,192	+33.1	196,956	150,869	+30.5	15,515	9,851	+57.5	275,430	231,342	+19.1	83,611	92,973	-10.1	642,580	533,043	+20.5
Sweden	68,710	50,243	+36.8	37,567	42,976	-12.6	14,864	16,970	-12.4	4,347	2,661	+63.4	40,372	45,852	-12.0	15,974	23,890	-33.1	181,834	182,592	-0.4
EUROPEAN UNION	984,864	605,482	+62.7	527,025	516,653	+2.0	1,763,588	1,371,386	+28.6	212,695	181,208	+17.4	2,581,860	2,285,479	+13.0	1,008,432	1,041,611	-3.2	7,078,464	6,001,819	+17.9
Iceland	5,064	2,996	+69.0	1,342	3,007	-55.4	2,583	2,409	+7.2	2	0	#DIV/0!	1,659	1,583	+4.8	2,046	1,934	+5.8	12,696	11,929	+6.4
Norway	70,672	68,524	+3.1	6,026	8,645	-30.3	5,242	4,868	+7.7	2	19	-89.5	1,071	2,954	-63.7	2,144	3,102	-30.9	85,157	88,112	-3.4
Switzerland	31,102	22,302	+39.5	14,125	12,059	+17.1	44,004	35,063	+25.5	62	148	-58.1	56,420	54,627	+3.3	15,615	17,460	-10.6	161,328	141,659	+13.9
EFTA	106,838	93,822	+13.9	21,493	23,711	-9.4	51,829	42,340	+22.4	66	167	-60.5	59,150	59,164	-0.0	19,805	22,496	-12.0	259,181	241,700	+7.2
United Kingdom	193,218	137,498	+40.5	80,458	61,680	+30.4	368,346	293,108	+25.7	0	0	#DIV/0!	490,486	434,120	+13.0	46,790	56,693	-17.5	1,179,298	983,099	+20.0
EU + EFTA + UK	1,284,920	836,802	+53.6	628,976	602,044	+4.5	2,183,763	1,706,834	+27.9	212,761	181,375	+17.3	3,131,496	2,778,763	+12.7	1,075,027	1,120,800	-4.1	8,516,943	7,226,618	+17.9

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	26.6	26.6	209,548	172,838	+21.2	26.3	25.2	1,864,597	1,513,418	+23.2
Volkswagen	11.1	12.2	87,759	79,713	+10.1	11.1	11.0	782,687	663,181	+18.0
Skoda	5.6	5.5	44,415	36,019	+23.3	5.5	5.0	386,386	300,219	+28.7
Audi	5.5	5.4	43,273	34,927	+23.9	5.5	5.0	385,988	302,826	+27.5
Seat	1.8	1.5	14,100	9,910	+42.3	2.1	2.2	148,551	129,147	+15.0
Cupra	1.9	1.3	15,107	8,172	+84.9	1.5	1.2	108,026	73,938	+46.1
Porsche	0.6	0.6	4,479	3,587	+24.9	0.7	0.7	48,263	39,833	+21.2
Others ²	0.1	0.1	417	510	-18.3	0.1	0.1	4,696	4,274	+9.9
Stellantis	16.7	19.0	131,532	123,645	+6.4	18.3	20.6	1,296,197	1,237,032	+4.8
Peugeot	4.9	5.7	38,261	37,045	+3.3	5.7	6.3	402,976	377,316	+6.8
Opel/Vauxhall	3.5	4.0	27,655	25,845	+7.0	3.4	3.9	243,907	233,273	+4.6
Fiat ³	3.1	3.7	24,749	23,928	+3.4	3.4	4.2	243,283	249,723	-2.6
Citroen	3.1	3.8	24,485	25,054	-2.3	3.2	3.9	226,838	233,997	-3.1
Jeep	1.0	0.6	7,867	3,848	+104.4	1.1	1.1	79,083	66,278	+19.3
DS	0.4	0.4	3,263	2,533	+28.8	0.5	0.5	33,085	29,187	+13.4
Alfa Romeo	0.3	0.3	2,363	2,092	+13.0	0.5	0.3	31,878	16,686	+91.0
Lancia/Chrysler	0.3	0.4	2,495	2,836	-12.0	0.4	0.5	29,751	27,469	+8.3
Others ⁴	0.1	0.1	394	464	-15.1	0.1	0.1	5,396	3,103	+73.9
Renault Group	9.5	9.4	74,879	61,220	+22.3	10.9	10.4	770,652	626,603	+23.0
Renault	4.9	4.2	38,278	27,199	+40.7	5.9	5.7	416,628	340,175	+22.5
Dacia	4.6	5.2	36,418	33,854	+7.6	5.0	4.7	351,905	284,632	+23.6
Alpine	0.0	0.0	183	167	+9.6	0.0	0.0	2,119	1,796	+18.0
Hyundai Group	8.4	9.5	66,033	62,108	+6.3	8.5	9.7	601,296	580,406	+3.6
Kia	4.0	4.6	31,754	29,654	+7.1	4.4	4.9	309,900	296,023	+4.7
Hyundai	4.4	5.0	34,279	32,454	+5.6	4.1	4.7	291,396	284,383	+2.5
Toyota Group	7.2	7.5	56,747	48,518	+17.0	6.8	7.2	484,635	434,710	+11.5
Toyota	6.8	7.2	53,481	46,764	+14.4	6.5	7.0	457,494	418,721	+9.3
Lexus	0.4	0.3	3,266	1,754	+86.2	0.4	0.3	27,141	15,989	+69.7
BMW Group	7.1	7.0	55,544	45,336	+22.5	6.6	6.7	468,321	405,063	+15.6
BMW	5.8	5.6	45,329	36,287	+24.9	5.4	5.5	380,034	327,930	+15.9
Mini	1.3	1.4	10,215	9,049	+12.9	1.2	1.3	88,286	77,133	+14.5
Mercedes-Benz	5.4	5.8	42,899	37,930	+13.1	5.4	5.8	384,115	346,741	+10.8
Mercedes	5.0	5.8	39,367	37,582	+4.7	5.2	5.6	366,524	334,029	+9.7
Smart	0.4	0.1	3,532	348	+914.9	0.2	0.2	17,591	12,712	+38.4
Ford	3.3	4.5	26,245	29,108	-9.8	3.6	4.1	253,023	248,089	+2.0
Tesla	3.5	1.2	27,285	7,855	+247.4	2.5	1.0	179,155	61,355	+192.0
Volvo Cars	1.6	1.4	12,452	9,400	+32.5	2.0	1.9	139,470	115,123	+21.1
Nissan	1.7	1.6	13,387	10,144	+32.0	1.8	1.7	129,362	104,292	+24.0
Suzuki	1.5	1.1	11,587	7,127	+62.6	1.4	1.1	99,347	68,042	+46.0
Mazda	1.3	1.3	10,334	8,140	+27.0	1.3	1.1	95,408	64,376	+48.2
Jaguar Land Rover Group	0.7	0.7	5,621	4,356	+29.0	0.7	0.7	46,244	39,303	+17.7
Land Rover	0.6	0.5	4,833	3,557	+35.9	0.6	0.5	39,246	30,935	+26.9
Jaguar	0.1	0.1	788	799	-1.4	0.1	0.1	6,998	8,368	-16.4
Mitsubishi	0.4	0.5	3,013	3,248	-7.2	0.4	0.6	24,790	35,441	-30.1
Honda	0.3	0.3	2,166	1,679	+29.0	0.2	0.4	14,805	21,492	-31.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	26.6	26.6	240,482	199,548	+20.5	26.1	24.8	2,226,052	1,792,111	+24.2
Volkswagen	11.0	12.2	99,333	91,416	+8.7	10.7	10.6	914,657	764,173	+19.7
Audi	5.7	5.5	51,264	41,475	+23.6	5.7	5.4	488,161	387,462	+26.0
Skoda	5.6	5.5	50,414	40,893	+23.3	5.3	4.8	449,919	346,609	+29.8
Seat	1.8	1.5	16,163	11,240	+43.8	2.0	2.1	172,478	148,335	+16.3
Cupra	1.9	1.3	16,880	9,564	+76.5	1.5	1.2	127,278	85,309	+49.2
Porsche	0.7	0.6	5,919	4,339	+36.4	0.8	0.7	67,118	54,168	+23.9
Others ²	0.1	0.1	511	621	-17.8	0.1	0.1	6,441	6,055	+6.4
Stellantis	16.1	18.2	145,392	136,723	+6.3	17.0	19.2	1,450,361	1,390,298	+4.3
Peugeot	4.6	5.4	42,035	40,164	+4.7	5.2	5.8	445,806	421,517	+5.8
Opel/Vauxhall	3.7	4.1	33,782	31,000	+9.0	3.6	4.1	310,412	294,123	+5.5
Fiat ³	2.9	3.3	26,050	24,997	+4.2	3.0	3.7	257,621	267,004	-3.5
Citroen	2.9	3.7	26,564	27,889	-4.8	2.9	3.5	248,452	256,425	-3.1
Jeep	0.9	0.6	8,089	4,156	+94.6	1.0	1.0	82,625	69,693	+18.6
DS	0.4	0.4	3,380	2,877	+17.5	0.4	0.4	35,319	31,777	+11.1
Alfa Romeo	0.3	0.3	2,546	2,289	+11.2	0.4	0.3	33,904	18,448	+83.8
Lancia/Chrysler	0.3	0.4	2,495	2,839	-12.1	0.3	0.4	29,757	27,482	+8.3
Others ⁴	0.0	0.1	451	512	-11.9	0.1	0.1	6,465	3,829	+68.8
Renault Group	8.8	8.7	79,467	65,068	+22.1	9.7	9.3	823,250	671,844	+22.5
Renault	4.5	3.8	41,043	28,449	+44.3	5.2	5.0	444,813	362,716	+22.6
Dacia	4.2	4.9	38,215	36,440	+4.9	4.4	4.2	376,021	307,060	+22.5
Alpine	0.0	0.0	209	179	+16.8	0.0	0.0	2,416	2,068	+16.8
Hyundai Group	8.5	9.7	76,631	72,591	+5.6	8.8	10.0	748,588	721,537	+3.7
Kia	4.1	4.6	37,104	34,185	+8.5	4.6	5.2	390,960	373,020	+4.8
Hyundai	4.4	5.1	39,527	38,406	+2.9	4.2	4.8	357,628	348,517	+2.6
Toyota Group	7.1	7.5	64,484	55,858	+15.4	6.9	7.2	584,956	521,715	+12.1
Toyota	6.7	7.2	60,306	53,701	+12.3	6.4	6.9	547,845	499,043	+9.8
Lexus	0.5	0.3	4,178	2,157	+93.7	0.4	0.3	37,111	22,672	+63.7
BMW Group	7.1	7.3	64,316	54,532	+17.9	6.8	7.2	581,852	520,174	+11.9
BMW	5.8	5.8	52,385	43,510	+20.4	5.4	5.7	463,239	413,178	+12.1
Mini	1.3	1.5	11,930	11,022	+8.2	1.4	1.5	118,613	106,996	+10.9
Mercedes-Benz	5.3	5.8	48,220	43,304	+11.4	5.3	5.8	451,985	419,624	+7.7
Mercedes	4.9	5.7	44,631	42,899	+4.0	5.1	5.6	433,994	405,842	+6.9
Smart	0.4	0.1	3,589	405	+786.2	0.2	0.2	17,991	13,782	+30.5
Ford	3.8	4.8	34,658	35,686	-2.9	4.1	4.5	351,922	327,539	+7.4
Tesla	3.8	1.3	34,088	9,954	+242.5	2.8	1.3	238,686	97,531	+144.7
Nissan	1.8	1.7	16,314	12,736	+28.1	2.2	2.0	187,216	145,670	+28.5
Volvo Cars	1.7	1.4	15,192	10,698	+42.0	2.1	2.0	180,989	146,315	+23.7
Suzuki	1.5	1.1	13,701	8,193	+67.2	1.4	1.2	119,346	84,557	+41.1
Mazda	1.3	1.3	11,967	9,812	+22.0	1.4	1.1	118,812	82,244	+44.5
Jaguar Land Rover Group	0.8	0.9	7,444	6,657	+11.8	1.1	1.1	93,360	80,683	+15.7
Land Rover	0.7	0.7	6,284	5,176	+21.4	0.9	0.9	77,939	63,145	+23.4
Jaguar	0.1	0.2	1,160	1,481	-21.7	0.2	0.2	15,421	17,538	-12.1
Honda	0.4	0.5	3,817	3,618	+5.5	0.4	0.6	37,369	44,965	-16.9
Mitsubishi	0.3	0.5	3,160	3,408	-7.3	0.3	0.5	26,100	37,518	-30.4

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² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM