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COMUNICATO STAMPA

GRUPPO PIAGGIO: CONCLUSO CON SUCCESSO IL COLLOCAMENTO DEL PRESTITO OBBLIGAZIONARIO DA EURO 250 MILIONI

DURATA 7 ANNI, INTERESSE ANNUO 6,5%, PREZZO DI EMISSIONE PARI AL 100%

FORTE DOMANDA DEGLI INVESTITORI PIÙ VOLTE SUPERIORE ALL'OFFERTA

Milano, 27 settembre 2023 – **Piaggio & C S.p.A.** (PIA.MI) (l'"Emittente"), **ha collocato quest'oggi con successo sul mercato high-yield un prestito obbligazionario senior**, non assistito da garanzie, **dell'ammontare di Euro 250 milioni con una durata di 7 anni, un tasso di interesse annuo fisso del 6,5%** ed un prezzo di emissione del 100% (le "**Notes**").

L'operazione rientra nella strategia del Gruppo Piaggio di diversificare le fonti di finanziamento e gestire attivamente le scadenze del debito, allungandone sensibilmente la durata media, e rifinanzierà le obbligazioni dello stesso importo in scadenza nel 2025.

La risposta da parte degli investitori istituzionali all'operazione è stata estremamente positiva sia in Italia sia all'estero, **facendo registrare una domanda più volte superiore all'offerta.**

Il Prestito Obbligazionario ha ricevuto un rating BB- da S&P e Ba3 da Moody's, in linea con il rating del Gruppo Piaggio.

Il regolamento e l'ammissione delle Notes alle negoziazioni sull'Euro MTF Market gestito dalla Luxembourg Stock Exchange è previsto che avvenga il 5 ottobre 2023.

Il collocamento dell'Offerta è stato organizzato da BNP Paribas, BofA Securities Europe SA e Intesa Sanpaolo S.p.A. in qualità di joint global coordinators e joint physical bookrunners, e Banca Akros S.p.A. – Gruppo Banco BPM, HSBC Continental Europe, ING Bank N.V. e UniCredit Bank AG in qualità di joint bookrunners.

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