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## COMUNICATO STAMPA

### NB AURORA HOLDINGS S.À R.L., NELL'AMBITO DELL'OPERAZIONE DI INVESTIMENTO IN FINLOGIC, HA SINDACATO UNA QUOTA PARI AL 46% DEL CAPITALE SOCIALE DEL VEICOLO DI INVESTIMENTO BCODE S.R.L. A NB AURORA CO-INVESTMENT FUND SCSP

*Lussemburgo, 11 luglio 2023 – NB Aurora S.A. SICAF-RAIF ("NB Aurora"), società quotata in Italia sul mercato Euronext MIV Milan - Segmento Professionale organizzato e gestito da Borsa Italiana S.p.A., facendo seguito a quanto già comunicato al mercato dalla medesima NB Aurora nonché ai comunicati stampa diffusi da Argo S.p.A. (l'"Offerente") e al documento di offerta pubblicato con riguardo all'offerta pubblica di acquisto volontaria totalitaria (l'"Offerta"), promossa dall'Offerente, ai sensi degli artt. 102, comma 1, e 106, comma 4, del D.Lgs. n. 58/1998, come successivamente modificato e integrato (il "TUF"), sulla totalità delle azioni ordinarie di Finlogic S.p.A. (l'"Emittente"), e conclusasi in data 20 giugno 2023 con la revoca delle azioni ordinarie dell'Emittente dalle negoziazioni sull'Euronext Growth Milan, rende noto quanto segue.*

*In data odierna, in conformità alle politiche di investimento di NB Aurora e nel contesto di una operazione infragruppo tra fondi gestiti dal medesimo gestore, NB Aurora Holdings S.à r.l., società*

controllata da NB Aurora, ha sindacato a NB Aurora Co-Investment Fund SCSp (“**NB Aurora Co-Investment Fund**”) una partecipazione (al costo) pari al 46% del capitale sociale di BCode S.r.l., il veicolo societario mediante il quale NB Aurora Holdings aveva indirettamente investito nell’Emittente. NB Aurora Co-Investment Fund è una c.d. *special limited partnership* lussemburghese gestita da NB AIFM S.à.r.l., medesimo gestore di NB Aurora.

## **NB Aurora**

*NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento Euronext MIV Milan che nasce con l’obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l’economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$436 miliardi al 31 marzo 2023. Il target di investimento di NB Aurora è rappresentato da PMI di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all’export. Il team di NB Aurora opera con un approccio di active minority, in un’ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d’Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l’investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 12 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l’automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell’arredamento), Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (leader nella progettazione, produzione e realizzazione di mobili per cucina, living e complementi d’arredo), Comet (leader in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti gluten free e better for you), Exacer (attiva nel business delle specialty chemicals tramite lo sviluppo e produzione di supporti per catalizzatori), PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati) e Finlogic (gruppo specializzato nella produzione di soluzioni per l’etichettatura, la codifica e l’identificazione automatica dei prodotti).*

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