

Comunicato Stampa

IPO GVS: RISULTATI DEFINITIVI DEL COLLOCAMENTO ISTITUZIONALE

- **Concluso con successo il Collocamento Istituzionale di azioni GVS, con una domanda 6 volte superiore all'offerta**
- **Prezzo di Offerta pari a Euro 8,15 per azione e capitalizzazione della Società pari a Euro 1.426 milioni**
- **Inizio delle negoziazioni previsto in data 19 giugno 2020**

Zola Predosa (BO), 16 giugno 2020 - GVS S.p.A. ("GVS" o la "Società") comunica che si è conclusa con successo, in data odierna, l'offerta globale di vendita e sottoscrizione delle azioni ordinarie della Società (le "Azioni") riservata a investitori istituzionali (il "Collocamento Istituzionale") finalizzata alla quotazione sul Mercato Telematico Azionario, organizzato e gestito da Borsa italiana S.p.A. ("MTA"), con una domanda complessiva che, al prezzo di offerta, ha superato 6,0 volte il quantitativo di Azioni offerto, superando i 3,4 miliardi di euro.

La domanda istituzionale è pervenuta da primari investitori esteri ed italiani con un'ampia diversificazione geografica che comprende Regno Unito, Stati Uniti d'America, Italia ed Europa Continentale.

In base alle richieste pervenute nell'ambito del Collocamento Istituzionale, sono state assegnate n. 70.000.000 Azioni, di cui (i) n. 10.000.000 Azioni di nuova emissione rivenienti da un aumento di capitale con esclusione del diritto di opzione; (ii) n. 51.000.000 Azioni poste in vendita da GVS Group S.p.A. e (iii) n. 9.000.000 Azioni sottostanti all'opzione *greenshoe* concessa da GVS Group S.p.A. ai *joint global coordinators*. In caso di integrale esercizio dell'opzione *greenshoe*, il flottante delle azioni GVS sarà pari a circa il 40,0% del capitale sociale della Società, e GVS Group S.p.A. deterrà n. 105.000.000 Azioni corrispondenti a circa il 60,0% del capitale sociale totale.

Il prezzo di offerta delle Azioni è stato fissato in Euro 8,15 per Azione (il "Prezzo di Offerta"). In base al Prezzo di Offerta, la capitalizzazione della Società alla data di avvio delle negoziazioni sarà pari a Euro 1.426 milioni.

Il ricavato complessivo derivante dal Collocamento Istituzionale, riferito al Prezzo di Offerta, senza tenere conto dell'eventuale esercizio dell'opzione *greenshoe*, è pari a Euro 81,5 milioni, spettanti alla Società, ed Euro 416 milioni, spettanti a GVS Group S.p.A.. In caso di integrale esercizio della *greenshoe*, il ricavato complessivo spettante a GVS Group S.p.A. sarà pari ad Euro 489 milioni.

La data di inizio delle negoziazioni delle Azioni sul MTA e quella di pagamento delle stesse sono previste per il 19 giugno 2020.

Nell'ambito dell'offerta, Goldman Sachs International e Mediobanca – Banca di Credito Finanziario S.p.A. agiscono in qualità di *joint global coordinators* e *joint bookrunners*. Mediobanca - Banca di Credito Finanziario S.p.A. agisce altresì in qualità di *Sponsor* per l'ammissione a quotazione delle Azioni sul MTA. Lazard agisce in qualità di *advisor* finanziario della Società. Alirahealth agisce in qualità di *independent strategic advisor*.

White & Case agisce in qualità di consulente legale della Società, mentre Clifford Chance agisce in qualità di consulente legale dei *joint global coordinators* e *joint bookrunners*. La società incaricata della revisione legale dei conti di GVS è PricewaterhouseCoopers S.p.A..

Descrizione del Gruppo GVS

Il Gruppo GVS è tra i *leader* mondiali nella fornitura di soluzioni filtranti per applicazioni nei settori Healthcare & Life Sciences, Energy & Mobility e Health & Safety.

La forte tendenza all'internazionalizzazione ha portato GVS all'apertura di 13 stabilimenti di produzione situati in Italia, Regno Unito, Brasile, USA, Cina, Messico e Romania, e di 6 uffici commerciali in Russia, Turchia, Argentina, Giappone, Cina e Corea.

Nell'esercizio chiuso al 31 dicembre 2019, il Gruppo GVS ha registrato ricavi da contratti con i clienti pari a Euro 227 milioni e un EBITDA Normalizzato pari a Euro 62 milioni.

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For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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